

Chalice Gold Mines Limited

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10 March 2008

Australian Securities Exchange

Dear Sirs

The Company advises that the correct number of fully paid ordinary shares to be released from escrow on 24 March 2008 is 8,547,263 (previously disclosed as 8,247,263 fully paid ordinary shares earlier today).

Yours faithfully

1 Hucker

RICHARD HACKER Company Secretary