

REGISTERED OFFICE

Level 2/1292 Hay Street West Perth, Western Australia 6005

> GPO BOX 2890 Perth, Western Australia 6001

> > T: +618 9322 3960 F: +618 9322 5800

E: info@chalicegold.com W: www.chalicegold.com

14 October 2014

Australian Securities Exchange Limited Level 40 Central Park 152-158 St Georges Terrace PERTH WA 6000

Dear Sir

Lapsed performance rights

The Company advises that the following performance rights have lapsed on 10 October 2014:

Number of performance rights: 1,453,444 Expiry date: 30 June 2016

Yours faithfully

Leanne Stevens Company Secretary