

ABN 47 116 648 956

ASX Announcement

14 October 2016

TSX Listing Review Extension

Chalice Gold Mines Limited (ASX: CHN) (TSX: CXN) ("Chalice" or "the Company") advises that, further to the announcement dated 16 June 2016, the Toronto Stock Exchange ("TSX") has extended its listing review date by a further 30 days to further assess whether the Company continues to meet TSX listing requirements following the sale of the Cameron Gold Project.

The Company continues to be what is called a Designated Foreign Issuer on the TSX as it has less than 10% of its register held by Canadian residents. The volume of trading of the Company's securities on the TSX is currently only a small percentage as compared to the volume traded on the Australia Securities Exchange ("ASX").

The review undertaken by the TSX does not impact the Company's listing on the ASX.

Leanne Stevens Company Secretary

For further information, please contact:

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