

ABN 47 116 648 956

ASX Announcement

15 November 2016

TSX Listing Review Extension

Chalice Gold Mines Limited (ASX: CHN) (TSX: CXN) ("Chalice" or "the Company") advises that, further to the announcement dated 14 October 2016, the Toronto Stock Exchange ("TSX") has further extended its listing review decision date to 12 December 2016. The Company will update shareholders accordingly.

The review undertaken by the TSX does not impact the Company's listing on the ASX.

Leanne Stevens Company Secretary

For further information, please contact:

Richard Hacker, Chief Financial Officer Chalice Gold Mines Limited Telephone +618 9322 3960