

TSX Listing Review

Chalice Gold Mines Limited (ASX: CHN) (TSX: CXN) ("Chalice" or "the Company") is pleased to advise that, further to the announcement dated 15 November 2016, the Toronto Stock Exchange ("TSX") has completed its review of the Company's listing on the TSX and has determined that the Company meets the applicable requirements for a continued listing.

Leanne Stevens Company Secretary

For further information, please contact:

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