

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

|                            |                |
|----------------------------|----------------|
| Name of entity             | ABN/ARSN       |
| Chalice Gold Mines Limited | 47 116 648 956 |

We (the entity) give ASX the following information.

### Information about buy-back

|   |                                   |                     |
|---|-----------------------------------|---------------------|
| 1 | Type of buy-back                  | On- market buy-back |
| 2 | Date Appendix 3C was given to ASX | 16 June 2016        |

### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

|   | Before previous day                                                                                                              | Previous day             |
|---|----------------------------------------------------------------------------------------------------------------------------------|--------------------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 15,439,638<br>1          |
| 4 | Total consideration paid or payable for the shares/units                                                                         | \$2,801,406.08<br>\$0.16 |

+ See chapter 19 for defined terms.

|                                        | Before previous day                                                                                                                                                           | Previous day                                                                                                                                                |
|----------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 5 If buy-back is an on-market buy-back | <b>highest price paid:</b><br>19.0 cents<br><b>date:</b><br>28 July 2016<br><br><b>lowest price paid:</b><br>15.0 cents<br><b>dates:</b><br>5 October 2016 to 11 January 2017 | <b>highest price paid:</b><br>16.0 cents<br><br><b>lowest price paid:</b><br>16.0 cents<br><br><b>highest price allowed under rule 7.33:</b><br>17.67 cents |

### Participation by directors

6 Deleted 30/9/2001.

N/A

### How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

12,831,441

### Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



Date: 27 January 2017

(Company secretary)

Print name:

Leanne Stevens

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