

Announcement Summary

Entity name

88 ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday September 09, 2021

The +securities to be quoted are:

€ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
88E	ORDINARY FULLY PAID	855,856,369	10/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

88 ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

ABN

80072974179

1.3 ASX issuer code

88E

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

9/9/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

€ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Sep-2021 09:54	New - Proposed issue of securities - 88E	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

✓ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

50,000,000 Unlisted Options (exercise price \$0.05; 3 year term) subject to shareholder approval

J		
	UMP	
١		

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

88E: ORDINARY FULLY PAID

Issue date

10/9/2021

Issue details

Number of +securities to be quoted

855,856,369

Are the +securities being issued for a cash consideration?

✓ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar AUD 0.02800000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

88E : ORDINARY FULLY PAID 14,400,403,996

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

88EAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES 153,000,000

88EAA: PERFORMANCE RIGHTS 177,813,966