

4 March 2016

Resignation of Joint Company Secretary

88 Energy Limited (the "Company") advises that Ms Amy Just has resigned as Company Secretary of the Company effective today.

Ms Sarah Smith remains as Company Secretary of the Company. The Board would like to thank Ms Just for her contribution to the Company.

Yours faithfully

Dave Wall Managing Director

88 Energy Ltd

www.88energy.comABN 80 072 964 179