

Market Announcement

22 January 2020

88 Energy Limited (ASX: 88E) - Trading Halt

Description

The securities of 88 Energy Limited ('88E') will be placed in trading halt at the request of 88E, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 24 January 2020 or when the announcement is released to the market.

Issued by

Anjuli Sinniah

Senior Adviser, Listings Compliance (Perth)



22 January 2020

Attn: Manager of ASX Announcements Australian Securities Exchange Level 40 Central Park 152-158 St George's Terrace Perth WA 6000

To whom it may concern,

REQUEST FOR TRADING HALT

88 Energy Limited (the "Company") requests that the securities of the Company be placed in a trading halt as follows:

- 1. The trading halt has been requested pending the realease by the Company of an announcement in relation to a capital raising;
- 2. The trading halt should be until the release of the announcement by the Company, expected to be no later than market pre-open Friday, 24 January 2020; and
- 3. The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Dave Wall Managing Director 88 Energy Ltd