

2 April 2020

88 Energy Limited

Annual General Meeting – COVID-19 Precautions including Voting by Proxy

88 Energy Limited ("**88 Energy**" or the "**Company**", ASX:88E, AIM 88E) announces that due to continuing developments in relation to COVID-19, and in light of the Australian Governments ban on public gatherings as well as social distancing rules, 88 Energy will not be hosting a physical Annual General Meeting ("AGM"). This means shareholders will not be able attend the AGM this year, in person.

88 Energy understands the importance of the AGM to its shareholders, however the health and safety of shareholders, employees and the broader community is paramount.

The AGM will still proceed as announced in the 6th of March 2020 Notice of Meeting, on Thursday 9th April 2020 at 10:00am Perth time. The AGM will be made accessible to shareholders via a live webcast which will include a facility for shareholders to ask questions in relation to the business of the meeting. Instructions to join the webcast will be announced no less than 2 days prior to the meeting.

Due to the changes regarding this year's AGM, all resolutions related to the meeting will be decided based on proxy votes. Proxy votes must be received by no later than 10:00am on the 7th of April 2020. Lodgement instructions (which includes the ability to lodge proxies electronically) are set out in the Notice of Meeting.

Shareholders are encouraged to monitor announcements made by 88 Energy for further updates in relation to arrangements for the AGM. 88 Energy appreciates the understanding of shareholders as it navigates this rapidly evolving situation in relation to the COVID-19 virus.

This announcement has been authorised by the Board.

Yours faithfully



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