



*We believe Australian patients have the right to high  
quality cost effective medicines*

October 2016

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- Cannabis is one of humanity's oldest crops
  - 8,000 BCE ancestors of Japanese Jomon culture
  - Chinese records of medicinal use 2700 BCE
- Efficacy shown in the following conditions and symptoms, amongst others:
  - Chronic pain – treatment resistant neuropathic pain in particular
  - Chemotherapy induced nausea, vomiting and appetite stimulation
  - Spasticity and spasms - MS
  - Treatment resistant epilepsy
- Medical cannabis use approved in Austria, France, Israel, Italy, Netherlands, USA (25 states), Canada, Czech Republic, North Korea, Spain & Uruguay, and Australia
- Immediate opportunities in Australia and internationally

AusCann is an Australian based company focused on medical cannabis with a strong team and international connections

- We believe patients have the right to high quality, economical and clinically validated cannabis medicines.
- AusCann has the ability to deliver these medicines by having access to expertise and relevant intellectual property in respect to:
  - Plant genetics and breeding;
  - Cultivation and production techniques;
  - Manufacturing techniques for standardised full spectrum extracts;
  - Cannabis medicines that are currently being prescribed for patients for a range of conditions internationally; and
  - Undertaking clinical studies in Australia.



**Dr Mal Washer**  
**Founding Chairman**

- Medical doctor and member of the Australian House of Representatives from 1998 to 2013.



**Elaine Darby**  
**Founder & Managing Director**

- Bachelor of Science in Biochemistry & Microbiology, Honours in Molecular Biology and a Bachelor of Laws.



**Harry Karelis**  
**Founder & Executive Director**

- In excess of 24 years experience in the financial services sector including specialist med-tech private equity investing.



**Hon Cheryl Edwardes**  
**Non-executive Director**

- Former Attorney-General for Western Australia
- Executive General Manager for External Affairs, Government Relations and Approvals at Hancock Prospecting.



**Bruce Linton**  
**Non- executive Director**

- Founder, Chairman and CEO of Canopy Growth Corporation, the largest producer of legal cannabis in North America.

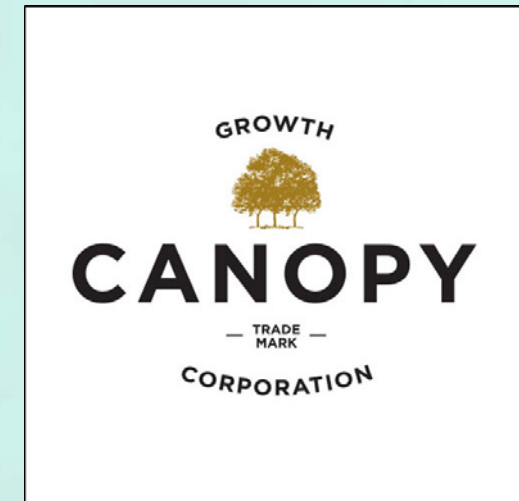


**Bruce McHarrie**  
**Non-executive Director**

- Experienced senior executive with a background in the life science industry. Previously served as the Chief Financial Officer, Director of Operations and Director of Strategic Projects at WA Telethon Kids Institute

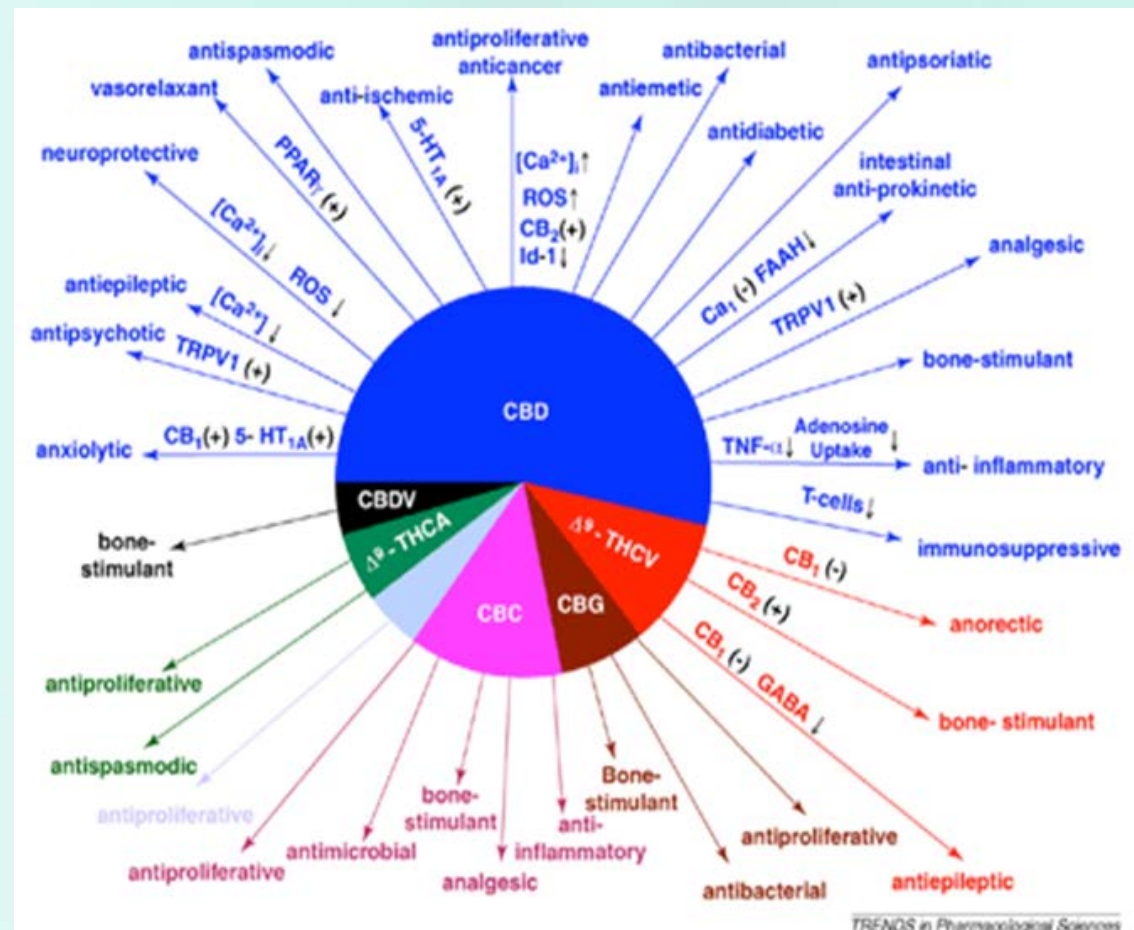
## KEY PARTNERSHIPS

- Canopy Growth Corp – largest North American producer
  - > 46 km<sup>2</sup> production area
  - >16,000 patients
- PhytoPlant Research S.L – Spanish cannabis breeding, cultivation and extraction expertise
- State Agriculture Biotechnology Centre/Murdoch University
- Zelda Therapeutics – medicinal cannabis clinical trial company

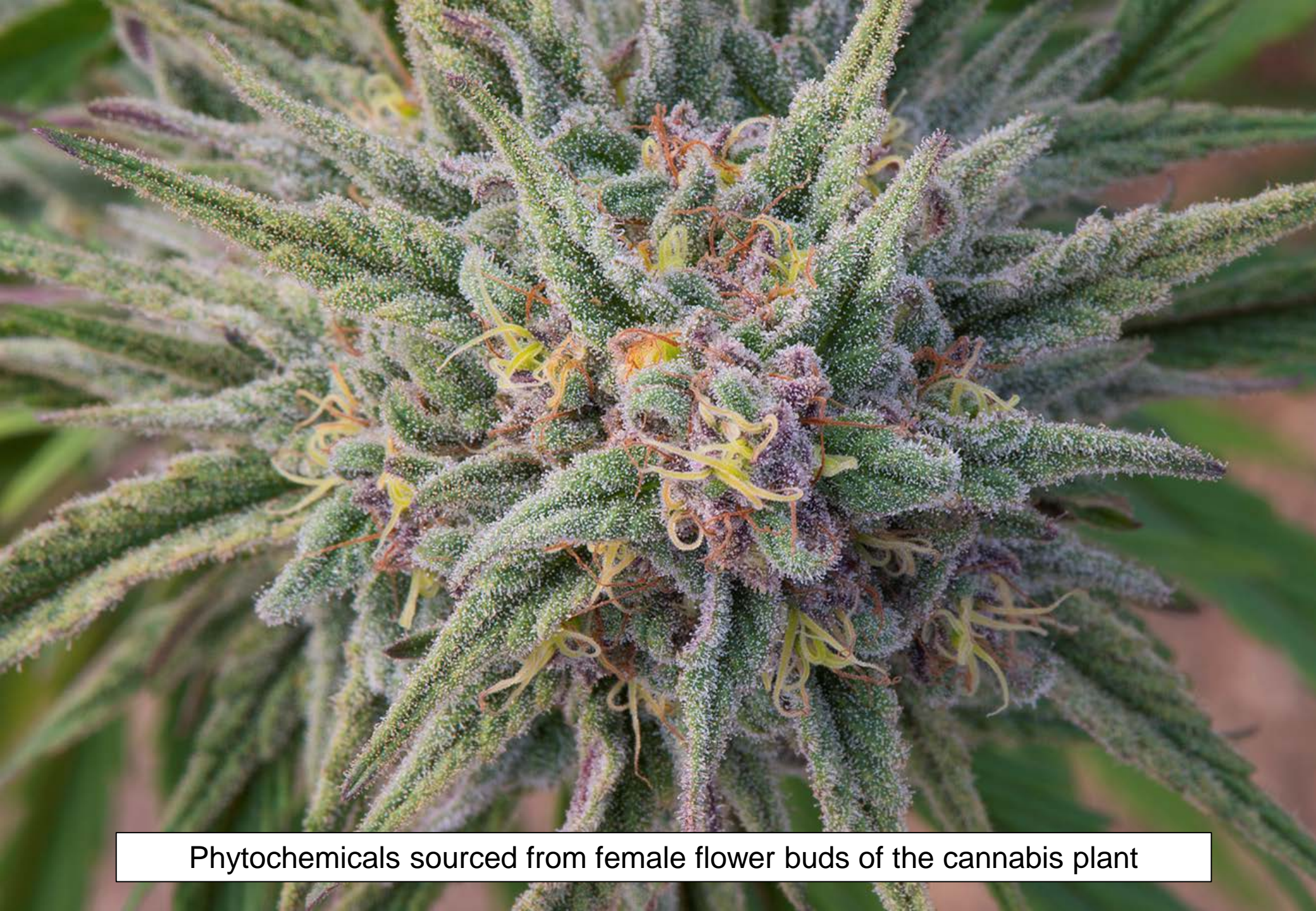




- A broad range of medical conditions and symptoms have been shown to be alleviated by cannabis phytochemicals
- > 104 phytocannabinoids
- > 100 terpenes
- Synergy between the multiple cannabinoids, terpenes and flavonoids produces a greater therapeutic effect





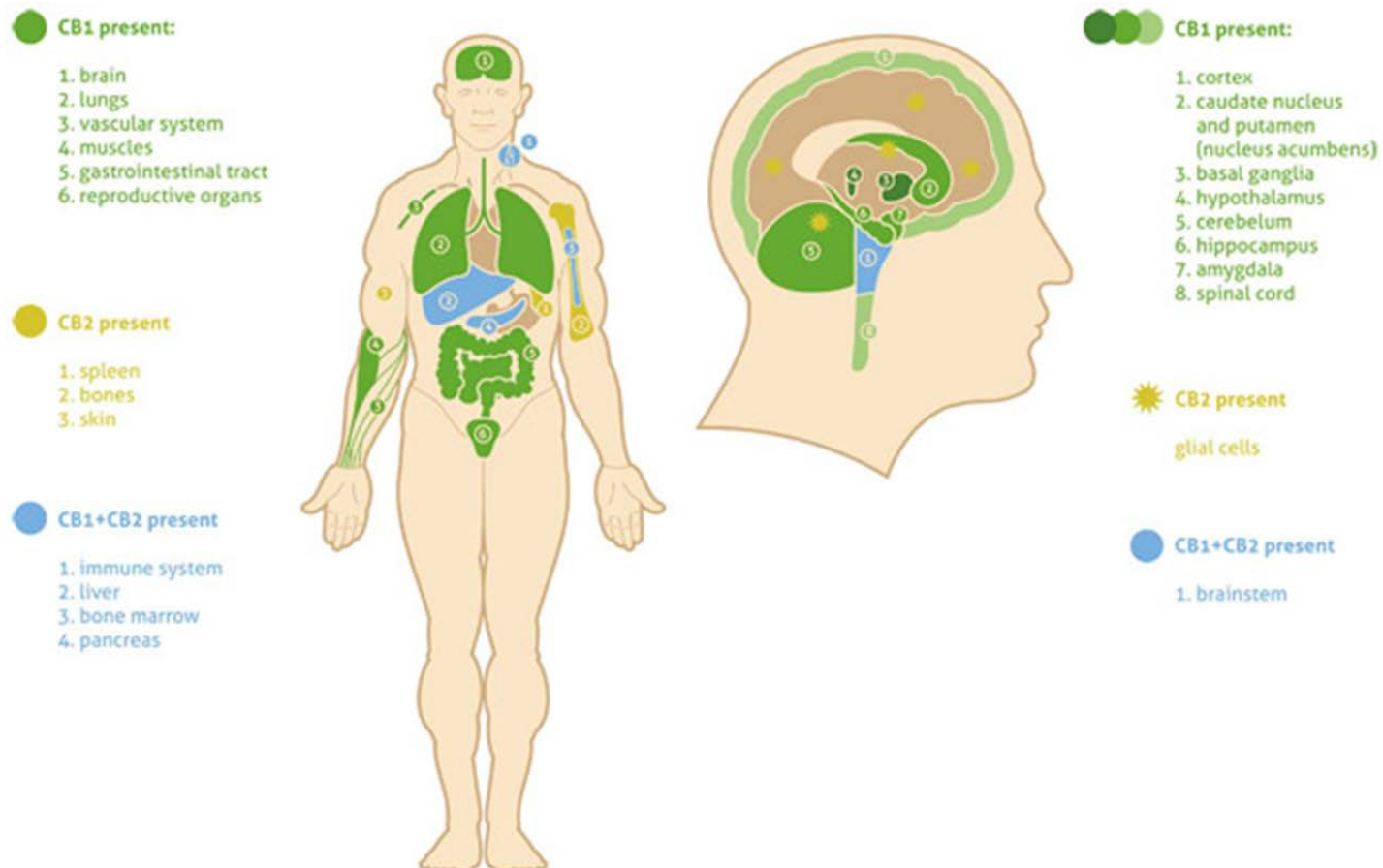


Phytochemicals sourced from female flower buds of the cannabis plant



# ENDOCANNABINOID SYSTEM

- Endocannabinoids - anandamide, found primarily in the brain, and 2-arachidonoyl glycerol (2-AG), found mainly in the rest of the body.
- Identified cannabinoid receptors – CB1 and CB2

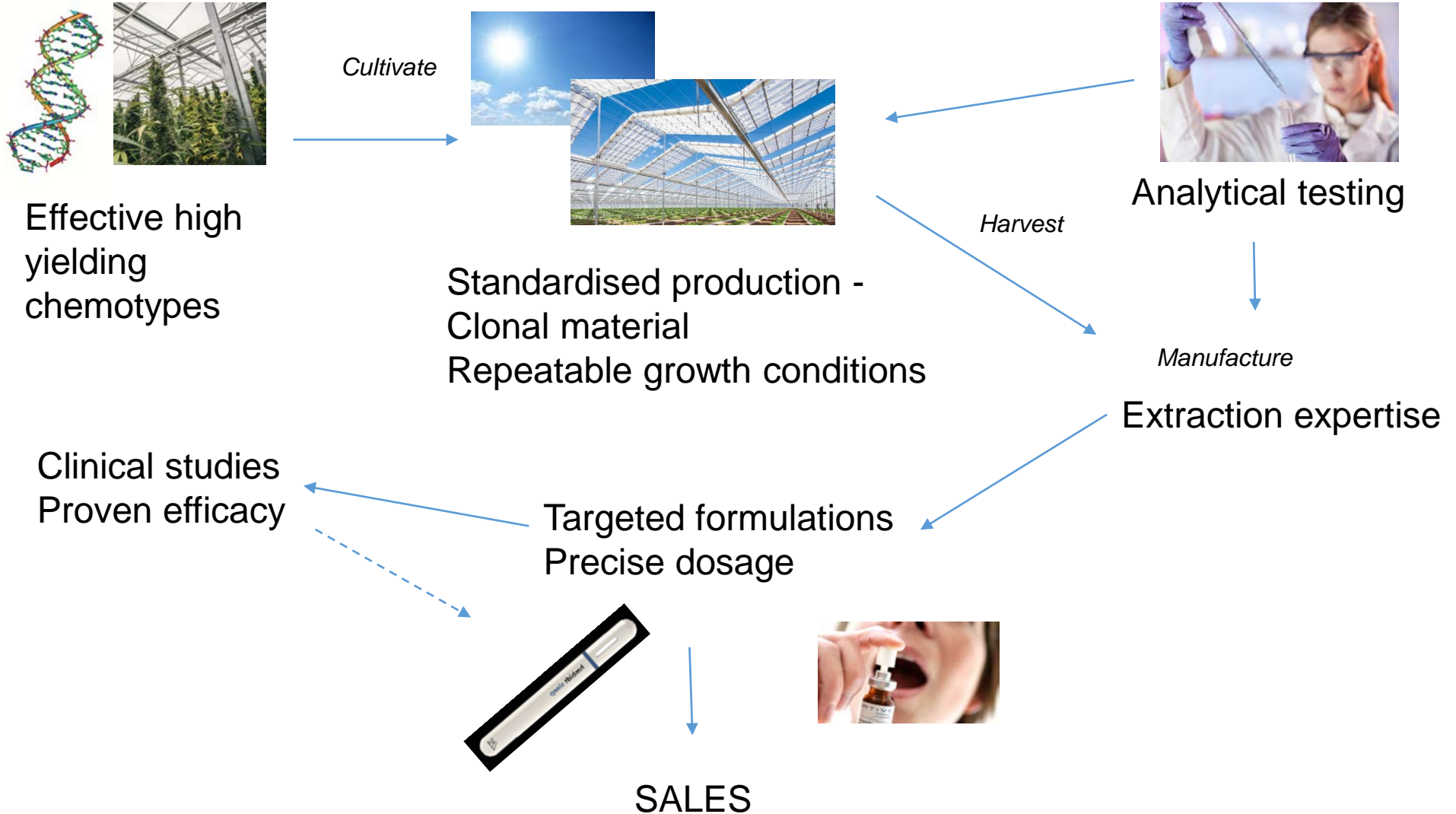


## AUST MARKET SIZE

Clinically validated use	Incidence in Australia	Approx. \$M
Chemotherapy induced nausea, vomiting and appetite stimulation	67% of patients 130,000	237
Spasticity and spasms - MS	23,000	42
Neuropathic pain	7-8% of adults 1.8m	3,285
Treatment resistant epilepsy	82,000	150
Arthritis	3.85m	7,026
Chronic pain	3.2m	5,840
HIV/AIDS symptoms	27,150	50

Calculations based upon 300mg cannabinoids/day – approx. \$1825/yr

# STANDARDISED MEDICINE





# TWH RTO TRANSACTION SUMMARY



- AusCann has agreed to be 100% acquired by TW Holdings Limited (TWH)
- 20 to 1 consolidation of TW Holding's shares (TWH)
- Fund raise – up to 25m shares to be issued at A\$0.20 per share to raise up to \$5m
- Up to 216m total shares will be on issue after RTO (post-consolidation)

## Transaction Timeline (*indicative only*)

Prospectus lodged	21 October 2016
Offer Opens	21 October 2016
EGM	31 October 2016
Public Offer Closing Date	18 November 2016
Settlement Date and issue of shares	2 December 2016
TWH to relist as AusCann	9 December 2016

- Lead manager CPS Capital
- Current funds on hand \$3m

## Capital Structure

Shares currently on issue	30,118,121
Shares to be issued to AusCann Shareholders and Advisors	161,230,418
Public Offer	Up to 25,000,000

- *Note: Subject to approvals*

<b>Total Shares</b>	<b>216,348,539</b>
Performance Shares and Rights	31,024,579
Options	7,827,639
<b>Total Securities</b>	<b>255,200,757</b>











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