TW Holdings Limited

REGISTERED OFFICE:

Level 3, 18 Richardson Street WEST PERTH WA 6005

Telephone: +61 1300 503 085

21 November 2016

REVOCATION OF INTERIM STOP ORDER

TW Holdings Limited (ASX:TWH) (**TWH** or the **Company**) is pleased to announce that, following today's lodgement of a replacement prospectus, ASIC has revoked the interim stop order issued on 2 November 2016.

The revised timetable for the offers under the replacement prospectus is set out below:

Event	Date*
Replacement Prospectus lodged with ASIC and ASX	Monday, 21 November 2016
Public Offer opens	Tuesday, 22 November 2016
Closing Date	Thursday, 22 December 2016
Securities issued under Replacement Prospectus	Wednesday, 4 January 2016
Despatch of holding statements	Friday, 6 January 2016
Expected Re-quotation Date	Wednesday, 11 January 2016

^{*}The above dates are indicative only and may change without notice. The Company reserves the right to extend the Closing Date or close the Public Offer early without notice.

ENDS

For further information, please contact:

David Wheeler Non-Executive Chairman TW Holdings Limited

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