## REVOCATION OF INTERIM STOP ORDER

TW Holdings Limited (ASX:TWH) (TWH or the Company) is pleased to announce that, following today's lodgement of a replacement prospectus, ASIC has revoked the interim stop order issued on 2 November 2016.

The revised timetable for the offers under the replacement prospectus is set out below:

| Event | Date* |
| :--- | ---: |
| Replacement Prospectus lodged with ASIC and ASX | Monday, 21 November 2016 |
| Public Offer opens | Tuesday, 22 November 2016 |
| Closing Date | Thursday, 22 December 2016 |
| Securities issued under Replacement Prospectus | Wednesday, 4 January 2016 |
| Despatch of holding statements | Friday, 6 January 2016 |
| Expected Re-quotation Date | Wednesday, 11 January 2016 |

*The above dates are indicative only and may change without notice. The Company reserves the right to extend the Closing Date or close the Public Offer early without notice.

ENDS

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