Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

<u>To:</u> Company Name/Scheme AUSCANN GROUP HOLDINGS LTD

ACN/ARSN __72 008 095 207

1. Details of substantial holder (1)

Name Mr Jason Peterson

ACN/ARSN (if applicable) n/a

The holder ceased to be a

substantial holder on 24 / 05 / 2017The previous notice was given to the The previous notice was dated 19 / 01 / 2017The previous notice was dated 19 / 01 / 2017

2. Changes in relevant interest

Particulars of each change in, or change in nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the

substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to changes (5)	Class (6) and number of securities affected	Person's votes affected	
24/05/2017	Professional Payment Services Pty Ltd	Dilution of shares due to Placement	\$NIL	40,000	40,000	
24/05/2017	Celtic Capital Pty Ltd <the a="" c="" capital="" celtic=""></the>	Dilution of shares due to Placement	\$NIL	6,354,347	6,354,347	
24/05/2017	CPS Capital Group Pty Ltd	Dilution of shares due to Placement	\$NIL	2,078,292	2,078,292	
09/03/2017	Celtic Capital Pty Ltd <hannah a="" c="" e="" peterson=""></hannah>	Various on Market Sales	\$54,750.00	(100,000)	(100,000)	
24/05/2017	Jason & Lisa Peterson <j &="" a="" c="" f="" l="" peterson="" s=""></j>	Dilution of shares due to Placement	\$NIL	2,784,204	2,784,204	

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7), with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association		
Professional Payment Services Pty Ltd	Direct		
Celtic Capital Pty Ltd <the a="" c="" capital="" celtic=""></the>	Direct		
CPS Capital Group Pty Ltd	Direct		
Celtic Capital Pty Ltd <hannah a="" c="" e="" peterson=""></hannah>	Direct		
Jason & Lisa Peterson <j &="" a="" c="" f="" l="" peterson="" s=""></j>	Trustee		

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address		
Professional Payment Services Pty Ltd	C/- PO Box Z5467, St Georges Tce, Perth WA 6831		
Celtic Capital Pty Ltd <the a="" c="" capital="" celtic=""></the>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831		
CPS Capital Group Pty Ltd	C/- PO Box Z5467, St Georges Tce, Perth WA 6831		
Celtic Capital Pty Ltd < Hannah E Peterson A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831		
Jason & Lisa Peterson <j &="" a="" c="" f="" l="" peterson="" s=""></j>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831		

Signatu	ıre
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print name	Mr Jason Peterson	capacity	Director & Trustee				
sign here		date	24	1	05	1	2017