



Announcement Summary

Entity name

BCI MINERALS LIMITED

Date of this announcement

Monday August 02, 2021

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	2021 Performance Rights	868,188	30/07/2021
New class - code to be confirmed	2021 Share Rights	516,196	30/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BCI MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

21120646924

1.3 ASX issuer code

BCI

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/8/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

2021 Performance Rights

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

30/7/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Samuel Bennett	Samuel Bennett	506,926
Simon Hodge	Simon James Hodge	361,262

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://www.asx.com.au/asxpdf/20191025/pdf/449wwp2cgccwln.pdf>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://www.asx.com.au/asxpdf/20191025/pdf/449wwp2cgccwln.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of performance rights under the Company's Performance Rights Plan approved by shareholders on 27/11/19.



Issue details

Number of +securities

868,188

ASX +security code

New class - code to be confirmed

+Security description

2021 Share Rights

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

30/7/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Samuel Bennett	Samuel Bennett	132,108
Simon Hodge	Simon James Hodge	117,569

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://www.asx.com.au/asxpdf/20191025/pdf/449wwp2cgccwln.pdf>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://www.asx.com.au/asxpdf/20191025/pdf/449wwp2cgccwln.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of performance rights under the Company's Share Rights Plan approved by shareholders on 27/11/19.



Issue details

Number of +securities

516,196

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
BCI : ORDINARY FULLY PAID	599,571,170

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BCIAA : PERFORMANCE RIGHTS	12,385,053
BCIAP : SHARE RIGHTS	1,939,809
New class - code to be confirmed : 2021 Performance Rights	868,188
New class - code to be confirmed : 2021 Share Rights	516,196



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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