

ASX Release

20 December 2021



Australian Securities Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

By Electronic Lodgement

Dear sirs

RESULTS OF GENERAL MEETING

BCI Minerals Limited ("the Company") wishes to advise pursuant to Listing Rule 3.13.2 that all resolutions presented at the General Meeting of Shareholders held today were carried by a poll.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, the Company advises details of the resolutions and the votes received in respect of each resolution are set out in the attached summary.

By order of the Board

A handwritten signature in black ink, appearing to read "SP", with a small horizontal line extending from the end.

Susan Park
Company Secretary

-END-

This ASX announcement has been authorised for release by the Board of BCI Minerals Limited.

For further information:

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BCI Minerals Limited
General Meeting
Monday, 20 December 2021
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
Resolution 1 Proposed issue of Shares to Wroxyby	Ordinary	139,657,260 99.09%	850,342 0.61%	419,252 0.30%	238,182,424	140,601,746 99.40%	850,342 0.60%	238,182,424	Carried
Resolution 2 Proposed issue of Shares to Placees	Ordinary	296,832,187 99.59%	816,548 0.27%	429,252 0.14%	1,837,186	297,786,673 99.73%	816,548 0.27%	1,837,186	Carried
Resolution 3 Proposed Issue of Shares to AustralianSuper	Ordinary	376,630,221 99.73%	621,319 0.16%	429,252 0.11%	1,428,486	377,584,707 99.84%	621,319 0.16%	1,428,486	Carried
Resolution 4 Proposed Issue of the Series 1 Convertible Notes to AustralianSuper	Ordinary	376,579,002 99.72%	631,538 0.16%	454,252 0.12%	1,444,486	377,558,488 99.83%	631,538 0.17%	1,444,486	Carried
Resolution 5 Proposed issue of the Series 2 Convertible Notes and Series 3 Convertible Notes to AustralianSuper	Ordinary	376,599,952 99.72%	635,588 0.17%	429,252 0.11%	1,444,486	377,554,438 99.83%	635,588 0.17%	1,444,486	Carried
Resolution 6 Proposed Issue of SPP Shares to the Underwriter or AustralianSuper	Ordinary	376,595,983 99.71%	649,188 0.17%	433,752 0.11%	1,430,355	377,029,735 99.69%	1,174,422 0.31%	1,430,355	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.