



Announcement Summary

Entity name

BCI MINERALS LIMITED

Date of this announcement

Monday November 28, 2022

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
BCIAT	PERFORMANCE RIGHTS 2022	2,915,827	25/11/2022
BCIAA	PERFORMANCE RIGHTS	514,063	25/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BCI MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

21120646924

1.3 ASX issuer code

BCI

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/11/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

BCIAA : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

25/11/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Samuel Bennett	Samuel Frank Morten Bennett	180,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer Notice of Annual General Meeting of the meeting held on 27 November 2019 - <https://www.asx.com.au/asxpdf/20191025/pdf/449wwp2cgccwln.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

514,063

**ASX +security code and description**

BCIAT : PERFORMANCE RIGHTS 2022

Date the +securities the subject of this notification were issued

25/11/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
David Boshoff	Mr David Boshoff <Boshoff Family Trust>	2,152,816
Miriam Stanborough	Miriam Stanborough	136,622
Kerryl Bradshaw	Kerryl Bradshaw	626,389

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the termsRefer Notice of Annual General Meeting of the meeting held on 24 November 2022 - <https://www.asx.com.au/asxpdf/20221025/pdf/45gqps2x7dtvh0.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

Number of +securities

2,915,827



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
BCI : ORDINARY FULLY PAID	1,211,021,407

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BCIAT : PERFORMANCE RIGHTS 2022	6,593,656
BCIAU : SHARE RIGHTS 2022	1,362,695
BCIAS : SERIES 1 CONVERTIBLE NOTES	46,662,048
BCIAA : PERFORMANCE RIGHTS	3,702,338
BCIAP : SHARE RIGHTS	697,317
BCIAQ : PERFORMANCE RIGHTS 2021	1,995,016
BCIAR : SHARE RIGHTS 2021	282,323



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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