



Announcement Summary

Entity name

BCI MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday December 19, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
BCIAT	PERFORMANCE RIGHTS 2022	1,356,939	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	15/12/2023
BCIAQ	PERFORMANCE RIGHTS 2021	737,135	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	15/12/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

BCI MINERALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

21120646924

1.3 ASX issuer code

BCI

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/12/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

BCIAQ : PERFORMANCE RIGHTS 2021

Unquoted +equity securities that have ceased

Number of securities that have ceased

737,135

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

15/12/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

None

ASX +Security Code and Description

BCIAT : PERFORMANCE RIGHTS 2022

Unquoted +equity securities that have ceased

Number of securities that have ceased

730,550

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

15/12/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

None

ASX +Security Code and Description

BCIAT : PERFORMANCE RIGHTS 2022

Unquoted +equity securities that have ceased



Number of securities that have ceased

626,389

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

15/12/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

None



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BCI : ORDINARY FULLY PAID	1,213,539,968

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BCIAT : PERFORMANCE RIGHTS 2022	2,827,341
BCIAU : SHARE RIGHTS 2022	430,883
BCIAS : SERIES 1 CONVERTIBLE NOTES	46,662,048
BCIAA : PERFORMANCE RIGHTS	487,906
BCIAV : SERIES 3 CONVERTIBLE NOTES	160,384,924
BCIAW : CONVERTIBLE NOTES	197,674,419
BCIAQ : PERFORMANCE RIGHTS 2021	0
BCIAR : SHARE RIGHTS 2021	101,421
BCIAB : PERFORMANCE RIGHTS 2023	809,625

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.