



Announcement Summary

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**Entity name**

BCI MINERALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday February 08, 2024

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
BCI	ORDINARY FULLY PAID	563,668,463	08/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

BCI MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

21120646924

**1.3 ASX issuer code**

BCI

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

8/2/2024



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
01-Feb-2024 10:30	New - Proposed issue of securities - BCI	An accelerated offer (institutional)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

New fully paid ordinary shares expected to be issued on or around 4 March 2024 under the retail component of the accelerated non-renounceable pro-rata entitlement offer, as announced to ASX on 1 February 2024.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

**ASX +security code and description**

BCI : ORDINARY FULLY PAID

**Issue date**

8/2/2024

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

**Number of +securities to be quoted**

563,668,463

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.25000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer to ASX Announcements dated 1 February 2024, 5 February 2024 and 8 February 2024





## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BCI : ORDINARY FULLY PAID	1,778,428,084

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BCIAX : ORDINARY FULLY PAID DEFERRED	1,020,000,000
BCIAT : PERFORMANCE RIGHTS 2022	4,184,280
BCIAU : SHARE RIGHTS 2022	241,529
BCIAS : SERIES 1 CONVERTIBLE NOTES	46,662,048
BCIAA : PERFORMANCE RIGHTS	375,687
BCIAV : SERIES 3 CONVERTIBLE NOTES	160,384,924
BCIAW : CONVERTIBLE NOTES	197,674,419
BCIAQ : PERFORMANCE RIGHTS 2021	737,135
BCIAR : SHARE RIGHTS 2021	101,421
BCIAB : PERFORMANCE RIGHTS 2023	809,625