

FY24 HALF YEAR RESULTS ADVISORY

BCI Minerals Limited (ASX: BCI) (**'BCI' or 'the Company**') advises that the Company is scheduled to release its FY24 Half Year Results on Thursday, 22 February 2024.

The Company will host a conference call covering a Corporate Update and the Half Year Results commencing at 9.15am (AWST) / 12.15pm (AEDT) on Thursday, 22 February 2024.

Shareholders and investors are invited to listen to the call and view a synchronised slide presentation via the webcast service.

To listen live, please click on the link below and register your details: <u>https://ccmediaframe.com/?id=e3XXeOf7</u>

Please note that it is best to register for the teleconference in advance of the call to ensure that you are registered in time.

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This ASX announcement has been authorised for release by the Board of BCI Minerals Limited.

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ABOUT BCI MINERALS

BCI Minerals Limited (ASX: BCI) is an Australian-based mineral resources company which is developing an industrial minerals business, with salt and potash as its initial focus.

BCI is developing its 100% owned Mardie Salt & Potash Project, a potential Tier One project located on the Pilbara coast in the centre of Western Australia's key salt production region. Mardie has been designed to produce approximately 5Mtpa of high-purity salt (>99.5% NaCI) and 140ktpa of Sulphate of Potash (SOP) (>52% K₂O) via solar evaporation of seawater. Main construction of the Mardie Project commenced in early 2022. BCI receives quarterly royalty earnings from Iron Valley, an iron ore mine located in the Central Pilbara region of Western Australia which is operated by Mineral Resources Limited (ASX: MIN).

BCI's other assets include shareholdings in Highfield Resources Limited (ASX: HFR) and Agrimin Limited (ASX: AMN) and potential royalties and/or deferred payments from iron ore projects at Koodaideri South, Bungaroo South, Kumina and Nullagine.

KEY STATISTICS

Shares on issue:	2,378M	
Cash in bank:	\$99.6M	As at 31 December 2023
Board:	Brian O'Donnell	Non-Executive Chairman
	David Boshoff	Managing Director
	Gabrielle Bell	Non-Executive Director
	Richard Court	Non-Executive Director
	Garret Dixon	Non-Executive Director
	Chris Salisbury	Non-Executive Director
	Miriam Stanborough	Non-Executive Director
	Stephanie Majteles	Company Secretary
Major shareholders:	Wroxby Pty Ltd	43.05%
	AustralianSuper Pty Ltd	20.05%
	Ryder Capital Ltd (and related)	11.16%
Website:	www.bciminerals.com.au	