

# ASX Release

14 March 2024



Australian Securities Exchange  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000  
By Electronic Lodgement

Dear Sir/Madam

## RESULTS OF GENERAL MEETING

BCI Minerals Limited ("the Company") wishes to advise pursuant to Listing Rule 3.13.2 that all resolutions presented at the General Meeting of Shareholders held today were carried by a poll.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, the Company advises details of the resolutions and the votes received in respect of each resolution as set out in the attached summary.

A handwritten signature in blue ink, appearing to read "Stephanie Majteles".

Stephanie Majteles  
Company Secretary

**-END -**

This ASX announcement has been authorised for release by the Company Secretary of BCI Minerals Limited.

### For further information:

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## ABOUT BCI MINERALS

BCI Minerals Limited (ASX: BCI) is an Australian-based mineral resources company which is developing an industrial minerals business, with salt and potash as its initial focus.

BCI is developing its 100% owned Mardie Salt & Potash Project, a potential Tier One project located on the Pilbara coast in the centre of Western Australia's key salt production region. Mardie has been designed to produce approximately 5Mtpa of high-purity salt (>99.5% NaCl) and 140ktpa of Sulphate of Potash (SOP) (>52% K<sub>2</sub>O) via solar evaporation of seawater. Main construction of the Mardie Project commenced in early 2022. BCI receives quarterly royalty earnings from Iron Valley, an iron ore mine located in the Central Pilbara region of Western Australia which is operated by Mineral Resources Limited (ASX: MIN).

BCI's other assets include a substantial shareholding in Agrimin Limited (ASX: AMN) and potential royalties and/or deferred payments from iron ore projects at Koodaideri South, Bungaroo South, Kumina and Nullagine.

## KEY STATISTICS

<b>Shares on issue:</b>	2,834M	
<b>Cash in bank:</b>	\$99.6M	As at 31 December 2023
<b>Board:</b>	Brian O'Donnell	Non-Executive Chairman
	David Boshoff	Managing Director
	Gabrielle Bell	Non-Executive Director
	Richard Court	Non-Executive Director
	Garret Dixon	Non-Executive Director
	Chris Salisbury	Non-Executive Director
	Miriam Stanborough	Non-Executive Director
	Stephanie Majteles	Company Secretary
<b>Major shareholders:</b>	Wroxby Pty Ltd	36.12%
	AustralianSuper Pty Ltd	32.07%
	Ryder Capital Ltd (and related)	9.36%
<b>Website:</b>	<a href="http://www.bciminerals.com.au">www.bciminerals.com.au</a>	

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Ratification of issue of Shares pursuant to Tranche 1 of the Placement	Ordinary	2,274,391,710 99.79%	3,984,082 0.17%	874,854 0.04%	559,117	2,275,302,529 99.83%	3,984,082 0.17%	559,117	Carried
2 Issue of Shares pursuant to Tranche 2 of the Placement to investors	Ordinary	1,258,011,794 99.59%	4,141,960 0.33%	974,854 0.08%	1,025,584,892	1,259,006,677 99.67%	4,141,960 0.33%	1,025,620,828	Carried
3 Issue of Shares to Mr Richard Court AC under Tranche 2 of the Placement	Ordinary	2,281,449,620 99.70%	6,021,968 0.26%	975,382 0.04%	266,530	2,282,480,967 99.74%	6,021,968 0.26%	266,530	Carried
4 Issue of Shares to Ms Miriam Stanborough AM under Tranche 2 of the Placement	Ordinary	2,281,401,624 99.69%	6,067,096 0.27%	972,354 0.04%	272,426	2,282,429,943 99.73%	6,067,096 0.27%	272,426	Carried
5 Issue of Shares to Mr David Boshoff under Tranche 2 of the Placement	Ordinary	2,281,396,161 99.69%	6,071,096 0.27%	979,713 0.04%	266,530	2,282,431,839 99.73%	6,071,096 0.27%	266,530	Carried
6 Issue of Shares to Mr Brian O'Donnell under Tranche 2 of the Placement	Ordinary	2,280,172,347 99.70%	6,027,096 0.26%	989,083 0.04%	1,524,974	2,281,181,459 99.74%	6,027,096 0.26%	1,560,910	Carried
7 Issue of Shares to Wroxby under Tranche 2 of the Placement	Ordinary	1,258,408,847 99.49%	5,446,909 0.43%	972,354 0.08%	1,023,885,390	1,259,401,230 99.57%	5,446,909 0.43%	1,023,921,326	Carried
8 Ratification of issue of Ryder Notes (and resultant Shares) to Ryder Investors	Ordinary	2,082,059,874 99.71%	4,987,112 0.24%	972,354 0.05%	166,484	2,083,088,193 99.76%	4,987,112 0.24%	166,484	Carried

\* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.