

ASX Release

20 March 2024



NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)

BCI Minerals Limited (“**BCI**” or the “**Company**”) (ASX: BCI) advises that the Company has today issued 49,999,311 new fully paid ordinary shares (“**Shares**”) under Tranche 2 of the placement that was announced on 1 February 2024.

In accordance with section 708A(6) of the *Corporations Act 2001* (Cth) (“**Act**”) the Company confirms that:

- (1) this notice is given under section 708A(5)(e) of the Act;
- (2) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (3) as at the date of this notice:
 - (a) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) the Company has complied with sections 674 and 674A of the Act; and
- (4) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

-END-

This ASX announcement has been authorised for release by the Company Secretary of BCI Minerals Limited.

For further information:

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