

MITSUBISHI-UFJ FINANCIAL GROUP

FACSIMILE TRANSMISSION HEADER

DATE OF MESSAGE: 8/20/2014	MESSAGE NO: -	NUMBER OF PAGES INCLUDING COVER PAGE:7
TO: ASX Market Announcen FAX NO. <u>(61</u>)	2 9778 0999	cc:
FROM: MITSUBISHI-UFJ FINANCIAL GRO Corporate Administration De (Attn: YOSHIDA) FAX NO. 81-3-6214-6367 TEL		partment
RE: Submission of F	ORM 605	

We hereby submit Form 605 as attached.

Best regards,

Yasutoshi Yoshida TEL : 81-3-6214-6626 e-mail : yasutoshi_yoshida@hd.mufg.jp

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Form 605 Corporations Act 2001 Section 6718

	Notice of ceasing to be a substantial holder	
To Company Name/Scheme		
ACN/ARSN	120 646 924	
1. Details of substantial holder ((1)	
1. Details of substantial holder (Name		
Name	(1) Mitsubishi UFJ FInancial Group, Inc. Not Applicable	
Name	Mitsubishi UFJ FInancial Group, Inc.	
Name ACN/ARSN (if applicable) The holder ceased to be a	Mitsubishi UFJ FInancial Group, Inc.	
Name ACN/ARSN (if applicable)	Mitsubishi UFJ FInancial Group, Inc. Not Applicable 15 August 2014	

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Considerati on given in relation to change (5)	Class (6) and number of Securities affected	Person's votes affected
15 August 2014	Mitsubishi UFJ Financial Group, Inc.	Borrow returned to an entity controlled by Morgan Stanley (see Annexure A)	N/A	-600,000 Ordinary Shares	-600.000
		Borrow returned to an entity controlled		Contraction of Contractor	-000,000
15 August 2014	Mitsubishi UFJ Financial Group, Inc.	by Morgan Stanley (see Annexure A)	N/A	-1,023,959 Ordinary Shares	-1,023,959
15 August 2014	Mitsubishl UFJ Financial Group, Inc.	Purchase by an entity controlled by Morgan Stanley	3.1288	170,751 Ordinary Shares	170.751
15 August 2014	Mitsubishi UFJ Financial Group, Inc.	Sale by an entity controlled by Morgan Stanley	3.0330	-152,599 Ordinary Shares	-152,599

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nalure of association
Not applicable	Not applicable

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mitsubishi UFJ Financial Group, Inc.	2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan

		•		
Signature				
	print name	Mr Masaya Fujimoto	capacity	Authorised signatory
	sign here	- K. Fujinots	date	20 August 2014

DIRECTIONS

(1) If (here are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.

- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.

(7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

⁽²⁾ See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

Annexure A

This is Annexure "A" of 4 pages referred to in the Form 605: Notice of ceasing to be a substantial holder signed by me and dated 20 August 2014.

Signed: MrMasaya Fujimoto	
Type of Agreement	Overseas Securities Lender's Agreement
Parties to agreement	Morgan Stanley & Co International plc and UBS AG
Transfer Date May 81 2 Mars	8/14/2014
Holder of Voting Rights	
	Each Party undertakes that where it holds securities of the same description as any securities borrowed by it or transferred to it by way of collateral at a time when a right to vote arises in respect of such securities, it will use its best endeavours to arrange for the voting rights attached to such securities
Are there any restrictions on voting rights?	to be exercised in accordance with the instructions of the Lender or Borrower (as the case may be).
If yes, detail As stated above.	Yes/ No
Scheduled Return Date (if any)	
Scheduled Keturn Date (if any)	ም ወ ርቀኪ ⁶³ ጉር
Does the borrower have the right to return early?	Mes/No
If yes, detail The Borrower is entitled at any time to terminate a narticular	loan of Securities and to redeliver all and any Equivalent Securities due and
Does the lender have the right to recall early?	
If yes, detail The Lender may call for the redelivory of all or new Environmentation	
originally delivered. The Borrower shall redeliver such Equivalent Securitie instructions.	tecurities at any time by giving notice on any Business Day of not less than the the clearing organisation through which the relevant borrowed Securities were so not later than the expiry of such notice in accordance with the Lender's
Will the securities be returned on settlement?	Voa(Ne
If yes, detail any exceptions If an Event of Default occurs in relation to a	has Party, the Particul delivery of the second second
S0 85 to require performance theraof at the time such Event of Default +	curs. In such event the Relevant Value of the Securities to be delivered by
shall be set-off against the sums due from the other and only the balance of	the account shall be payable.
Schedule	
Type of Agreement	
-ype of Agreement	
Partice to oppress at	Australian Master Securities Lending Agreement
Parties to agreement	Australian Master Securities Lending Agreement Morgan Stanley Australia Securities Limited and COMMONWEALTH BANK OF AUSTRALIA
Transfer Date	Morgan Stanley Australia Securities Limited and COMMONWEATTH
Transfer Date Holder of Voting Rights	Morgan Stanley Australia Securities Limited and COMMONWEALTH BANK OF AUSTRALIA 3/28/2014
Transfer Date Holder of Voting Rights	Morgan Stanley Australia Securities Limited and COMMONWEALTH BANK OF AUSTRALIA 3/28/2014 Borrower
Transfer Date Holder of Voting Rights Are there any restrictions on voting rights?	Morgan Stanley Australia Securities Limited and COMMONWEALTH BANK OF AUSTRALIA 3/28/2014
Transfer Date Holder of Voting Rights	Morgan Stanley Australia Securities Limited and COMMONWEALTH BANK OF AUSTRALIA 3/28/2014 Borrower
Transfer Date Holder of Voting Rights Are there any restrictions on voting rights? If yes, detail Not applicable Scheduled Return Date (if any)	Morgan Stanley Australia Securities Limited and COMMONWEALTH BANK OF AUSTRALIA 3/28/2014 Borrower Yes/No
Transfer Date Holder of Voting Rights Are there any restrictions on voting rights? If yes, detail Not applicable Scheduled Return Date (if any)	Morgan Stanley Australia Securities Limited and COMMONWEALTH BANK OF AUSTRALIA 3/28/2014 Borrower Yes/No Open
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Does the borrower have the right to return early? Yes/No If yes, detail The Borrower is entitled at any time to terminate a Loan and to redeliver all and any Equivalent Securities due and outstanding to the

Open

Lender in accordance with the Lender's instructions.

 Does the lender have the right to recall early?
 Yes/Ne

 If yes, detail
 The Lender is entitled to terminate a Loan and to call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the Loaned Securities were originally delivered.

 Will the securities be returned on settlement?
 Yes/Ne

If yes, detail any exceptions If the Borrower does not redeliver Equivalent Securities in accordance with the Agreement, the Lender may by written notice to Borrower terminate the Loan forthwith and the Parties' delivery and payment obligations in respect thereof.

Type of Agreement	Australian Master Securities Lending Agreement
Parties to agreement	Morgan Stanley Australia Securities Limited and JPMORGAN CHASE
	BANK, NA
Transfer Date	8/14/2014
Holder of Voting Rights	Borrower
Are there any restrictions on voting rights?	Yes/No
If yes, detail Not applicable	
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes/No
If yes, detail The Borrower shall be entitled at any time to terminate a parti	cular loan of Securities and to redeliver all and any Equivalent Securities due
and outstanding to the Lender in accordance with the Lender's instructions.	•
Does the lender have the right to recall early?	Yes/No
If yes, detail The Lender may call for the redelivery of all or any Equival	ent Securities at any time by giving notice on any Business Day of not less
than the Standard Settlement Time for such Equivalent Securities or the education of the education of the securities of the education of the education of the education of the securities of the education of the securities of the education of the securities of the education of the e	uivalent time on the exchange or in the clearing organisation through which
the relevant borrowed Securities were originally delivered.	• • • • • • • • • • • • • • • • • • • •
Will the securities be returned on settlement?	Yes/No
If yes, detail any exceptions If an Event of Default occurs in relation to e	ther Party, the Parties' delivery and payment obligations shall be accelerated
so as to require performance thereof at the time such Event of Default oc	curs. In such event the Relevant Value of the Securities to be delivered by

so as to require performance thereof at the time such Event of Default occurs. In such event the Relevant Value of the Securities to be delivered by each Party shall be established and on the basis of the Relevant Values so established, an account shall be taken of what is due from each Party to the other and the sums due from one Party shall be set-off against the sums due from the other and only the balance of the account shall be payable.

Schedule	
Type of Agreement	Australian Master Securities Lending Agreement
Parties to agreement	Morgan Stanley Australia Securities Limited and NATIONAL AUSTRALIA BANK LIMITED
Transfer Date	4/11/2014
Holder of Voting Rights	Borrower
Are there any restrictions on voting rights?	Yes/No
If yes, detail Not applicable	
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes/No
If yes, detail The Borrower shall be entitled at any time to terminate a	a particular loan of Securities and to redeliver all and any Equivalent Securities due
and outstanding to the Lender in accordance with the Lender's instruct	tions.
Does the lender have the right to recall early?	Yes/No
If yes, detail The Lender may call for the redelivery of all or any E	quivalent Securities at any time by giving notice on any Business Day of not less
than the Standard Settlement Time for such Equivalent Securities or I	the equivalent time on the exchange or in the clearing organisation through which
the relevant borrowed Securities were originally delivered.	
Will the securities be returned on settlement?	Yes/No
If yes, detail any exceptions If an Event of Default occurs in relation so as to require performance thereof at the time such Event of Defau	n to either Party, the Parties' delivery and payment obligations shall be accelerated ult occurs. In such event the Relevant Value of the Securities to be delivered by

so as to require performance thereof at the time such Event of Default occurs. In such event the Relevant Value of the Securities to be delivered by each Party shall be established and on the basis of the Relevant Values so established, an account shall be taken of what is due from each Party to the other and the sums due from one Party shall be set-off against the sums due from the other and only the balance of the account shall be payable.

Schedule	
Type of Agreement	International Prime Brokerage Agreement
Parties to agreement	Morgan Stanley & Co International plc for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and CREATION FUND LIMITED
Transfer Date	8/15/2014
Holder of Voting Rights	Prime broker has the right to vote securities rehypothecated from the Client.
Are there any restrictions on voting rights?	Yes/No
If yes, detail Not applicable	
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes/No
If yes, detail Prime broker may return shares which were reh	ypothecated from the client at any time.
Does the lender have the right to recall early?	Yes/No
client.	client shares rehypothecated from the client's account upon a sale of those shares by the
Will the securities be returned on settlement?	Yes/No
If yes, detail any exceptions Upon an Event of Default, the the basis of the amounts so established, an account shall be to set off against the amounts due from the other party and only to	default market value of all Equivalent Securities to be delivered will be determined and on aken of what is due from each party to the other. The amounts due from one party shall be the balance of the account shall be payable.

do an actual or deemed sale of the rehypothecated securities.

Schedule	
Type of Agreement	Customer Prime Broker Account Agreement
Parties to agreement	Morgan Stanley & Co LLC. on behalf of all Morgan Stanley enlities and COMPASS SAV II, LLC
Transfer Date	8/15/2014
Holder of Voting Rights	Morgan Stanley
Are there any restrictions on voting rights?	No
If yes, detail Not applicable	
Scheduled Return Date (If any)	Open
Does the borrower have the right to return early?	Yes
If yes, detail Morgan Stanley may return rehypothecated shares	at any time.
Does the lender have the right to recall early?	Yes
If yes, detail The customer may recall shares from Morgan Stan	iley at any time.
Will the securities be returned on settlement?	Yes
Stanley has the right to set off obligations owed to the customer a	, securities will be returned to customers. Upon a customer Event of Default, Morgar igainst obligations of the customer to Morgan Stanley and to foreclose on any arriving at a single closeout amount. In such a default scenario, Morgan Stanley may

Schedule Type of Agreement International Prime Brokerage Agreement Parties to agreement Morgan Stanley & Co International plc for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and AMP CAPITAL ASIA QUANT FUND **Transfer Date** 8/15/2014 Holder of Voting Rights Prime broker has the right to vote securities rehypothecated from the Client. Are there any restrictions on voting rights? If yes, detail Not applicable Scheduled Return Date (if any) Yes/No Ореп Does the borrower have the right to return early? Yes/No If yes, detail Prime broker may return shares which were rehypothecated from the client at any time.
Does the lender have the right to recall early?
Yes/No If yes, detail Prime broker will be required to return to the client shares rehypothecated from the client's account upon a sale of those shares by the client. Will the securities be returned on settlement? Yes/Ne If yes, detail any exceptions Upon an Event of Default, the default market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be taken of what is due from each party to the other. The amounts due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable.

Schedule		
Type of Agreement	Customer Prime Broker Account Agreement	
Parties to agreement	Morgan Stanley & Co LLC, on behalf of all Morgan Stanley entities and BOGLE OPPORTUNITY FUND II, LP	
Transfer Date	8/15/2014	
Holder of Voting Rights	Morgan Stanley	
Are there any restrictions on voting rights?	No	
If yes, detail Not applicable		
Scheduled Return Date (if any)	Open	
Does the borrower have the right to return early?	Yes	
If yes, detail Morgan Stanley may return rehypothecated shares at	any time.	
Does the lender have the right to recall early?	Yes	
If yes, detail The customer may recall shares from Morgan Stanley	y at any time.	
Will the securities be returned on settlement?	Yes	
If yes, detail any exceptions In the ordinary course of business, securities will be returned to customers. Upon a customer Event of Default, Morgan Stanley has the right to set off obligations owed to the customer against obligations of the customer to Morgan Stanley and to foreclose on any collateral, including rehypothecated securities, for the purpose of arriving at a single closeout amount. In such a default scenario, Morgan Stanley may do an actual or deemed sale of the rehypothecated securities.		

Schedule	Customer Prime Broker Account Agreement
Type of Agreement	Customer Filme Drovor Account Agreement
Parties to agreement	Morgan Stanley & Co LLC, on behalf of all Morgan Stanley entitles and BOGLE OPPORTUNITY FUND II SRI, L.P.
Transfer Date	8/15/2014
Holder of Voting Rights	Morgan Stanley
Are there any restrictions on voting rights?	No
if yes, detail Not applicable	
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes
If yes, detail Morgan Stanley may return rehypothecated share	s at any time.
Does the lender have the right to recall early?	Yes
If yes, detail The customer may recall shares from Morgan Star	nley at any time.
table and an internet on softlement?	Yes
If yes, detail any exceptions In the ordinary course of business	s, securities will be returned to customers. Upon a customer Event of Default, Morga

It yes, detail any exceptions in the ordinary course of business, securities will be returned to customers, optimal distomer event of berach, worgan Stanley has the right to set off obligations owed to the customer against obligations of the customer to Morgan Stanley and to foreclose on any collateral, including rehypothecated securities, for the purpose of arriving at a single closeout amount. In such a default scenario, Morgan Stanley may do an actual or deemed sale of the rehypothecated securities.

Schedule	
Type of Agreement	International Prime Brokerage Agreement
Parties to agreement	Morgan Stanley & Co International plc for itself and as agent and trustee
	for and on behalf of the other Morgan Stanley Companies and AMUNDI
	ALTERNATIVES MACQUARIE ASIAN ALPHA MASTER FUND
Transfer Date	8/15/2014
Holder of Voting Rights	Prime broker has the right to vote securities rehypothecated from the
Holder of Young rughte	Client.
Are there any restrictions on voting rights?	Yes/No
If yes, detail Not applicable	
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes/Ne
If yes, detail Prime broker may return shares which were rehypoth	hecated from the client at any time.
The second second second the sight to recall early?	Yes/No
If yes, detail Prime broker will be required to return to the client	t shares rehypothecated from the client's account upon a sale of those shares by the
client.	
Will the securities be returned on settlement?	Yes/No
If was detail any exceptions. Upon an Event of Default, the defa	ault market value of all Equivalent Securities to be delivered will be determined and on
the basic of the amounts so established, an account shall be taken	t of what is due from each party to the other. The amounts due from one party shall be
set off against the amounts due from the other party and only the b	valance of the account shall be payable.

Schedulø	
Type of Agreement	Customer Prime Broker Account Agreement
Parties to agreement	Morgan Stanley & Co LLC, on behalf of all Morgan Stanley entities and GEODE GLOBAL DYNAMIC MARKET NEUTRAL FUND, A SEGREGATED ACCOUNT OF GEODE CAPITAL MASTER FUND LTD
Transfer Date	8/15/2014
Holder of Voting Rights	Morgan Stanley
Are there any restrictions on voting rights?	No
If yes, detail Not applicable	
Scheduled Return Date (If any)	Open
Does the borrower have the right to return early?	Yes
If yes, detail Morgan Stanley may return rehypothecated shares	at any time.
Does the lender have the right to recall early?	Yes
If yes, detail The customer may recall shares from Morgan Stanl	ey at any time.
Will the securities be returned on settlement?	Yes
If use dotail any exceptions. In the ordinary course of business.	securities will be returned to customers. Upon a customer Event of Default, Morgan gainst obligations of the customer to Morgan Stanley and to foreclose on any

Stanley has the right to set on obligations ower to the customer against obligations of the customer to worgan stanley and to intercuse of any collateral, including rehypothecated securities, for the purpose of arriving at a single closeout amount. In such a default scenario, Morgan Stanley may do an actual or deemed sale of the rehypothecated securities.