

27 October 2014

The Manager **Company Announcements Office ASX Limited**

Dear Sir/Madam

Takeover bid by BC Iron Limited for Iron Ore Holdings Ltd

In compliance with ASX Listing Rule 3.4.1, please find attached holding distribution schedule and listing of the largest 20 shareholders for BC Iron Limited as at Friday 24 October 2014.

Yours sincerely

Arthursel

ANTHEA BIRD COMPANY SECRETARY

info@bciron.com.au Е W

www.bciron.com.au

BC Iron Limited Holding distribution schedule as at Friday 24 October 2014

Size of shareholding	Number of holders	Number of shares	% of issued capital
1-1,000	2,476	1,377,860	0.72
1,001-5,000	3,931	11,131,811	5.81
5,001-10,000	1,478	11,539,595	6.02
10,001-100,000	1,441	36,253,747	18.91
100,001 and over	93	131,388,166	68.54
	9,419	191,691,179	100.00

Largest 20 shareholders as at Friday 24 October 2014

	Shareholder	Shares held	% of issued
			capital
1	Wroxby Pty Ltd	37,371,845	19.50
2	J P Morgan Nominees Australia Limited	23,925,502	12.48
3	National Nominees Limited	15,052,797	7.85
4	HSBC Custody Nominees (Australia) Pty Limited	10,245,717	5.34
5	Citicorp Nominees Pty Limited	5,285,931	2.76
6	Brispot Nominees Pty Ltd <house 1="" a="" c="" head="" no="" nominee=""></house>	4,017,028	2.10
7	3rd Wave Investors Ltd	3,302,289	1.72
8	Sumisho Iron Pty Limited	2,561,680	1.34
9	BNP Paribas Noms Pty Ltd <drp></drp>	2,547,973	1.33
10	Citicorp Nominees Pty Limited <colonial a="" c="" first="" inv="" state=""></colonial>	1,720,145	0.90
11	Renique Holdings Pty Ltd <randall a="" c="" fund="" super=""></randall>	946,000	0.49
12	Merrill Lynch (Australia) Nominees Pty Limited	900,939	0.47
13	HSBC Custody Nominees (Australia) Limited – A/C 3	837,258	0.44
14	National Nominees Limited <n a="" c=""></n>	820,690	0.43
15	RBC Investor Services Australia Nominees Pty Limited <piselect></piselect>	816,708	0.43
16	BT Portfolio Services Limited <warrell a="" c="" f="" holdings="" s=""></warrell>	800,000	0.42
17	Perron Investments Pty Ltd	778,800	0.41
18	Glenn Hargraves Investments Pty Ltd	750,000	0.39
19	AMP Life Limited	738,632	0.39
20	Mr Alwyn Vorster <vorster a="" c="" family=""></vorster>	677,860	0.35
	Total largest 20 shareholders	114,097,794	59.52