Market Announcement



11 September 2020

BCI Minerals Limited (ASX: BCI) – Trading Halt (2+2)

Description

The securities of BCI Minerals Limited ('BCI') will be placed in trading halt at BCI's request, pending it releasing an announcement about the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Thursday, 17 September 2020.

Issued by

Sean Maloney Adviser, Listings Compliance (Perth)



11 September 2020

Company Announcements Australian Securities Exchange Level 40, Central Park 152 - 158 St Georges Terrace Perth WA 6000

Dear Sir/Madam

Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, the Directors of BCI Minerals Limited ("BCI Minerals" or the "Company") requests that an immediate trading halt be placed on the securities of the Company pending release of an announcement to the ASX regarding a capital raising.

BCI Minerals anticipates that the trading halt will be lifted on or before market open on Thursday, 17 September 2020.

The Company is not aware of any reason why the trading halt should not be granted.

By order of the Board

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Susan Hunter Company Secretary