



20 March 2018

The Manager  
ASX Market Announcements  
Australian Securities Exchange Limited

Dear Sir/Madam,

**RESULTS OF GENERAL MEETING**

Please find attached the results of resolutions put to today's general meeting of shareholders of the company.

Yours faithfully,

Melanie Ross  
Company Secretary

**CELSIUS RESOURCES LIMITED**

**DISCLOSURE OF PROXY VOTES**

In accordance with section 251AA of the Corporations Act 2001, the following information is provided to Australian Securities Exchange Limited in relation to resolutions passed by members of Celsius Resources Limited at the General Meeting held on 20 March 2018.

|                       |   | Total number of proxy votes in respect of which the appointments specified that:- the proxy is a vote FOR the resolution | Total number of proxy votes in respect of which the appointments specified that:- the proxy is a vote AGAINST the resolution | Total number of proxy votes in respect of which the appointments specified that:- the proxy is ABSTAINING from the resolution | Total number of proxy votes in respect of which the appointments specified that:- the proxy may vote at the proxy's DISCRETION | Total number of proxy votes in respect of which the appointments specified that:- the proxy is EXCLUDED from the resolution | Decided by a show of hands (S) or a poll (P) | Result  |
|-----------------------|---|--|--|---|--|---|--|---------|
| Ordinary Resolution 1 | Ratification of Share issue   | 77,966,588   | 591,237  | 15,654  | 1,532,199  | 52,250,983  | S  | Carried |
| Ordinary Resolution 2 | Ratification of Share issue   | 130,117,573  | 691,235  | 15,654  | 1,532,199  | -   | S  | Carried |
| Ordinary Resolution 3 | Ratification of Options to Harleys Limited  | 113,995,204  | 15,363,134   | 1,390,654   | 1,607,669  | -   | S  | Carried |
| Ordinary Resolution 4 | Ratification of Options to Aesir Capital Pty Ltd                                  | 112,469,690  | 3,046,236  | 15,208,536  | 1,532,199  | 100,000   | S  | Carried |
| Ordinary Resolution 5 | Ratification of Options to Union Square Capital Advisors LLC and Core Consultants | 127,691,574  | 3,042,234  | 90,654  | 1,532,199  | -   | S  | Carried |
| Ordinary Resolution 6 | Ratification of Options to Evan McGregor  | 111,915,956  | 2,057,970  | 16,850,536  | 1,532,199  | -   | S  | Carried |
| Ordinary Resolution 7 | Ratification of Options to Edward Legg  | 128,818,838  | 588,970  | 1,416,654   | 1,532,199  | -   | S  | Carried |
| Ordinary Resolution 8 | Approval to issue options to Company Secretary - Melanie Ross                     | 126,553,439  | 1,546,689  | 2,711,001   | 1,532,199  | 13,333  | S  | Carried |
| Ordinary Resolution 9 | Approval to issue options to related party - Pine Van Wyk                         | 78,795,772   | 1,227,689  | 51,001  | 1,532,199  | 50,750,000  | S  | Carried |