

14 September 2018

The Manager
ASX Market Announcements
Australian Securities Exchange Limited

Dear Sir/Madam,

RELEASE FROM VOLUNTARY ESCROW

Celsius Resources Limited (**Celsius** or the **Company**) (ASX:CLA) confirms the following securities have been released from voluntary escrow on 13 September 2018:

Ordinary shares fully paid

21,875,000

The above shares were previously issued as part of the acquisition of the Opuwo Cobalt Project completed in September 2017.

Yours faithfully

Celsius Resources Ltd

Melanie Ross

Company Secretary