

19 May 2020

The Manager Announcements Company Announcements Office Via: ASX online

Dear Sir/Madam,

Expiry of Unlisted Options

The Company advises that 6,000,000 unlisted options in the Company expire on 19 May 2020 as follows:

- 2,000,000 unlisted options exercisable at \$0.075
- 2,000,000 unlisted options exercisable at \$0.10
- 2,000,000 unlisted options exercisable at \$0.125

Yours faithfully,

MRSS

Melanie Ross Company Secretary

P: +61 8 6188 8181 F: +61 8 6188 8182 E: info@celsiusresources.com.au www.celsiusresources.com.au