

CLEAN TEQ HOLDINGS LIMITED ABN 34 127 457 916 AND ITS CONTROLLED ENTITIES

HALF-YEAR REPORT FOR THE SIX MONTHS ENDED 31 DECEMBER 2017

PROVIDED TO THE ASX UNDER LISTING RULE 4.2A3

The half-year financial report does not include full disclosures of the type normally included in an Annual Financial Report. Accordingly, this financial report should be read in conjunction with the Annual Financial Report for the year ended 30 June 2017 and any public announcements made by Clean TeQ Holdings Limited during the interim reporting period in accordance with continuous disclosure requirements arising under *Corporations Act 2001*.

Clean TeQ Holdings Limited ABN 34 127 457 916 and its controlled entities Appendix 4D (Rule 4.2A.3)

Half Year Report for the six months ended 31 December 2017

Results for announcement to the market

| | Dec-17 | -17 Dec-16 Moveme | | ement |
|--|---------|-------------------|-------|-------|
| _ | \$000 | \$000 | \$000 | % |
| Revenue from continuing operations | 1,435 | 325 | 1,110 | 341.5 |
| Profit/(loss) from ordinary activities after tax attributable to members | (7,793) | (8,168) | 375 | 4.6 |
| Net profit/(loss) for the period attributable to members | (7,793) | (8,168) | 375 | 4.6 |

Dividend

No dividend has been declared or paid during or since the end of the reporting period ending 31 December 2017.

For an explanation of the figures reported above please refer to the full Financial Report for the Half Year ended 31 December 2017.

Net tangible assets per security

| _ | 31-Dec-17 | 31-Dec-16 |
|---|-------------|-------------|
| Ordinary shares on issue used in the | F90 4F0 193 | 470 246 625 |
| calculation of net tangible assets per security | 580,450,182 | 478,246,635 |
| Net tangible assets per share (cents) | 16.68 | 4.99 |

Details of entities over which control has been gained or lost during the period

Nil.

Details of dividends or distributions

The Directors do not propose to declare or pay a dividend or distribution in respect of the half year ended 31 December 2017.

Details of dividends or distribution reinvestment plan

The company does not currently have a dividend or distribution reinvestment plan.

| | Clean TeQ Holdings Limited has joint control of, and a 50% ownership interest in, Shanxi Hoyo Clean TeQ Environmental Company Ltd, a company incorporated in the People's Republic of China. | | | | | |
|--|--|---|--|--|--|--|
| Clean TeQ Holdings Limited is an Australian incorporated and domiciled company | | | | | | |
| Inde | ependent review of the financial report | | | | | |
| The | full Financial Report for the Half Year end | led 31 December 2017 has been independently reviewed. | | | | |
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