



**D O M E**  
**G O L D M I N E S**



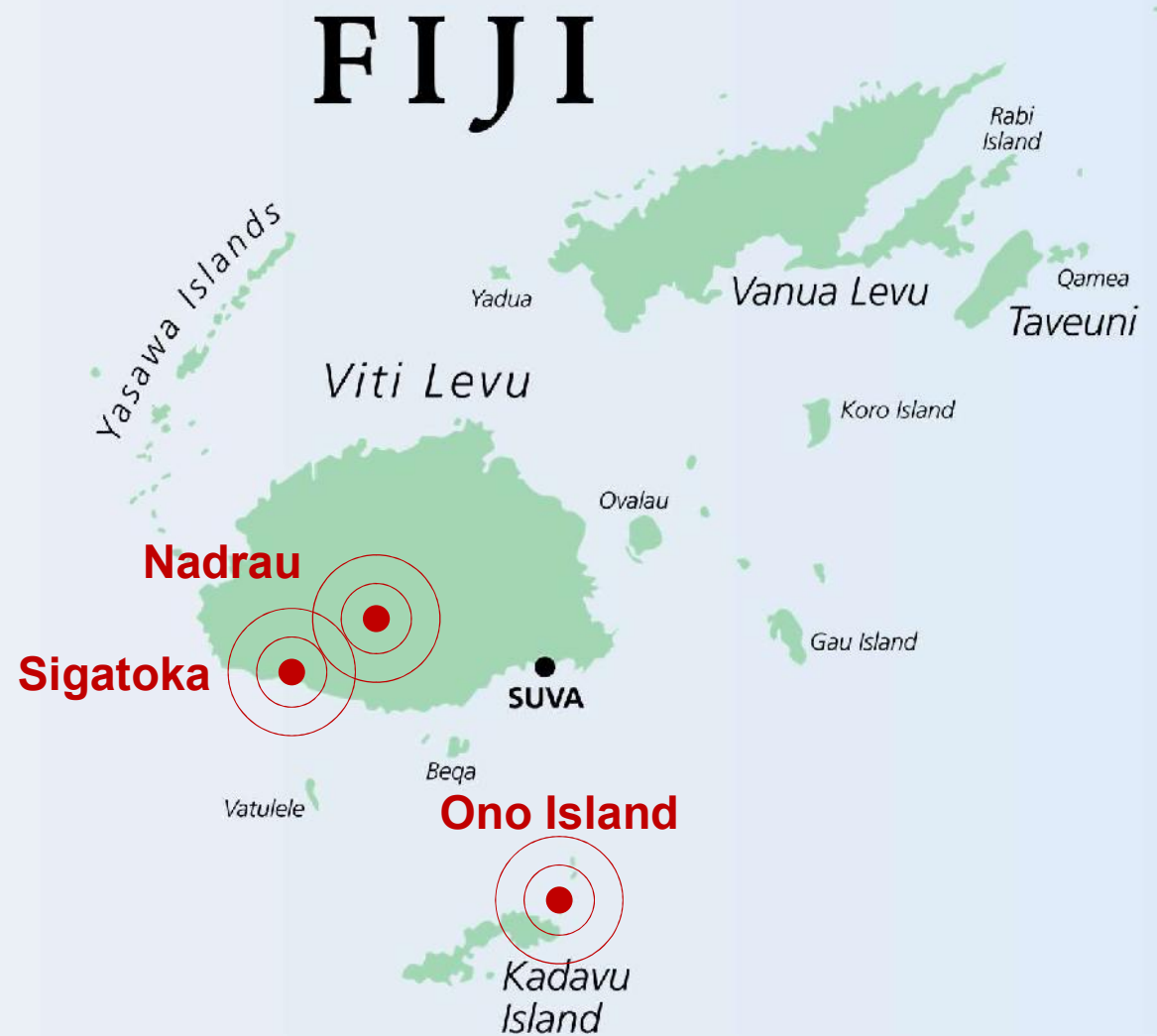
# DOME GOLD MINES LTD

**An ASX-listed mineral exploration and development company with a wholly owned project portfolio in Fiji that offers short, medium and long term value.**



**Dome has focused its project portfolio on Fiji due to its proven rich mineral deposits.**

Fiji will play a strategic role in satisfying a growing global demand for minerals.



# There are a number of benefits for operating in Fiji:

- World class mineral deposits and high exploration potential
- Attractive royalty and taxation structure (20%)
- Stable business environment
- Reliable legal and financial systems
- Skilled workforce and low cost labour

## Mining is an integral part of Fiji's economy

- Gold is one of Fiji's most important exports
- Mining and exploration covers gold, base metals, bauxite, limestone/marble, aggregate, petroleum, natural gas and geothermal power
- Fiji's strategic geological setting on the Pacific Rim of Fire continues to attract multinational exploration and mining investment
- Fijian mineral law is similar to the Queensland Mining Act



## Fiji has a long mining history and high mineral prospectivity

Namosi is one of the world's  
largest undeveloped copper-gold  
deposits with approx.

**8M oz gold**

+8.6MT Copper

Vatukoula Gold Mine  
continues to operate.

**12M oz gold**

The Tavatu gold mine  
is being brought to production  
by LionOne, a Canadian miner

Amex Resources is  
developing the Mba River  
delta iron sand deposit

# **Dome is looking to raise \$12M in new capital to fund current growth and development plans**

Dome offers shareholders the opportunity for short term capital gains and dividends longer term.

Dome has strong Japanese backing supported by investors from Australia, Taiwan and China.



## **Dome offers a well balanced investment opportunity of wholly owned exploration assets**

### **Sigatoka**

Iron Sand



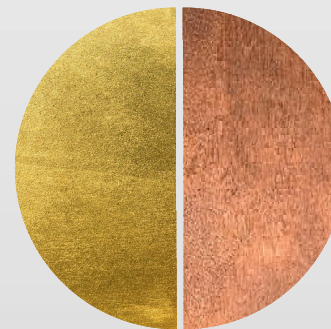
### **Ono**

Gold



### **Nadrau**

Gold/Copper



**Our three projects form a robust package which together can provide a long term and profitable future.**





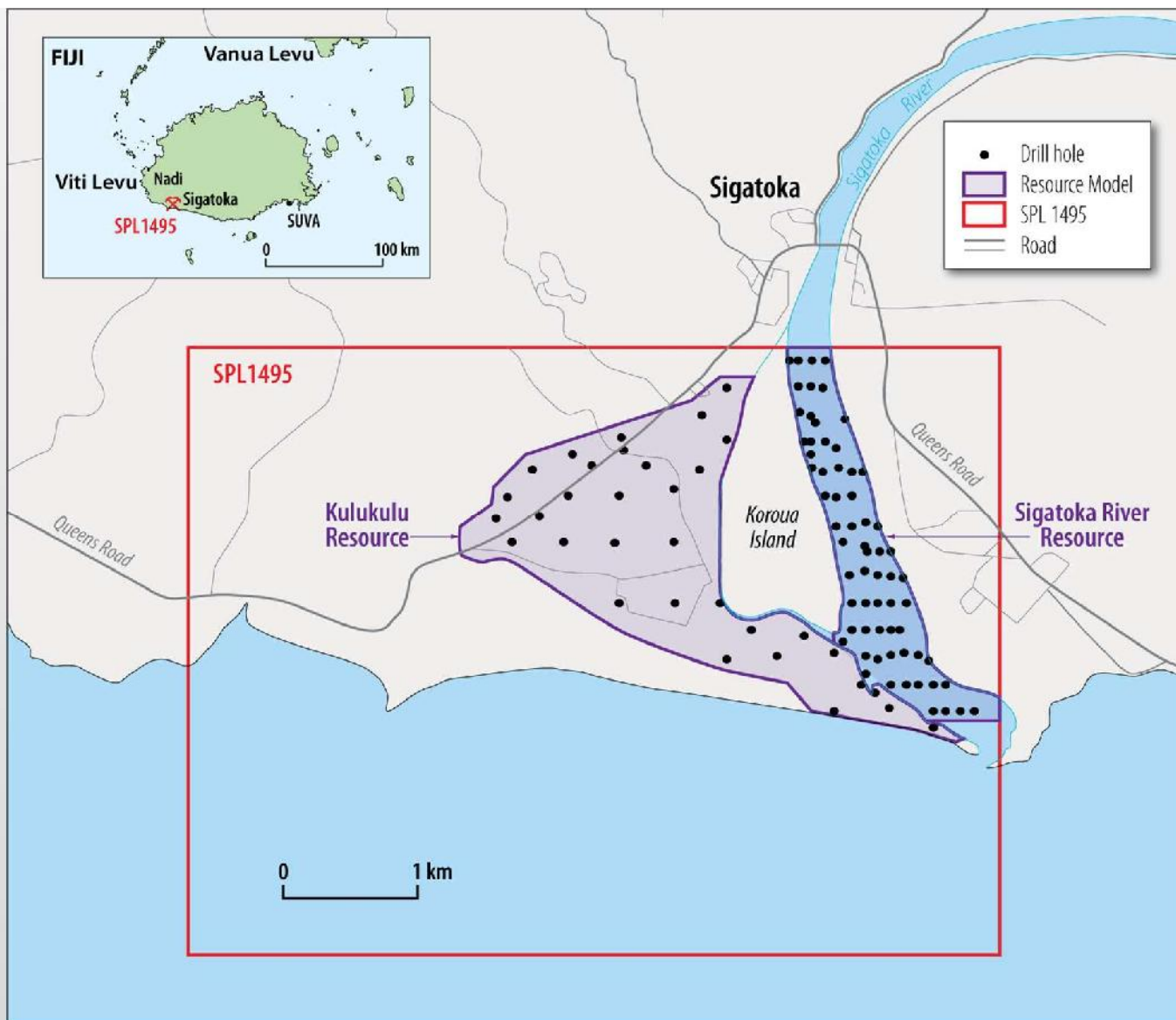
# **SIGATOKA**

## **IRON SANDS PROJECT**

SPL1495 (2,522 ha)

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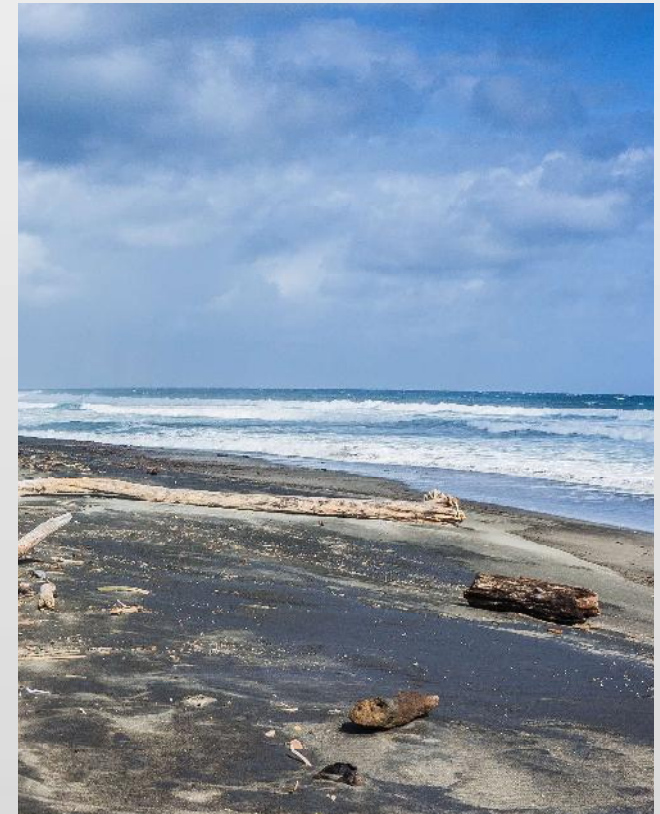
**Dome believes it is the best magnetite sand  
deposit in Fiji with an initial JORC 2012  
resource estimate of  
131.6M tonnes.**



# Sigatoka Resource

# Sigatoka Iron Sands Project

- Environmental approval already in place
- Earnings generated will drive organic corporate growth, with minimal dilution
- Export markets exist across Asia for magnetite and heavy mineral concentrates
- Local Fiji markets require sand and gravel products
- Scope exists for increased production
- Life of the mine estimated to be 20+ years





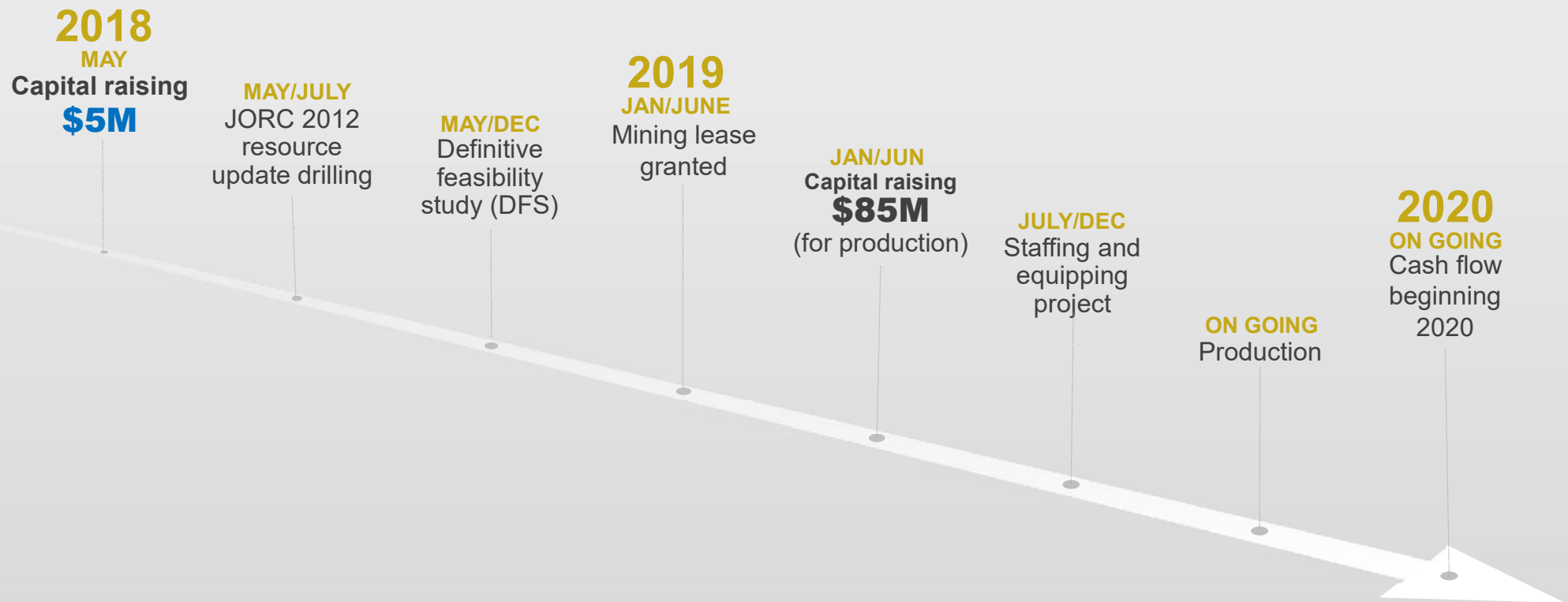
# Sigatoka Iron Sands Project

**Production from Sigatoka requires only modest capital, uses conventional technology and will have beneficial environmental impacts.**

- Products are magnetite (iron ore), non magnetic heavy mineral concentrate, industrial sand and gravel
- A simple, robust dredging operation with minimal waste
- Deepening of Sigatoka River by dredging will mitigate flooding and create potential for commercial port and river developments
- Project is strongly endorsed by local people
- Excellent longer term potential to expand the resource and extend mine life
- Mining expected to start in 2019-2020

# Sigatoka Iron Sands Project

## Funding and timing



# ONO

## GOLD PROJECT

SPL1451 (3,028 ha)

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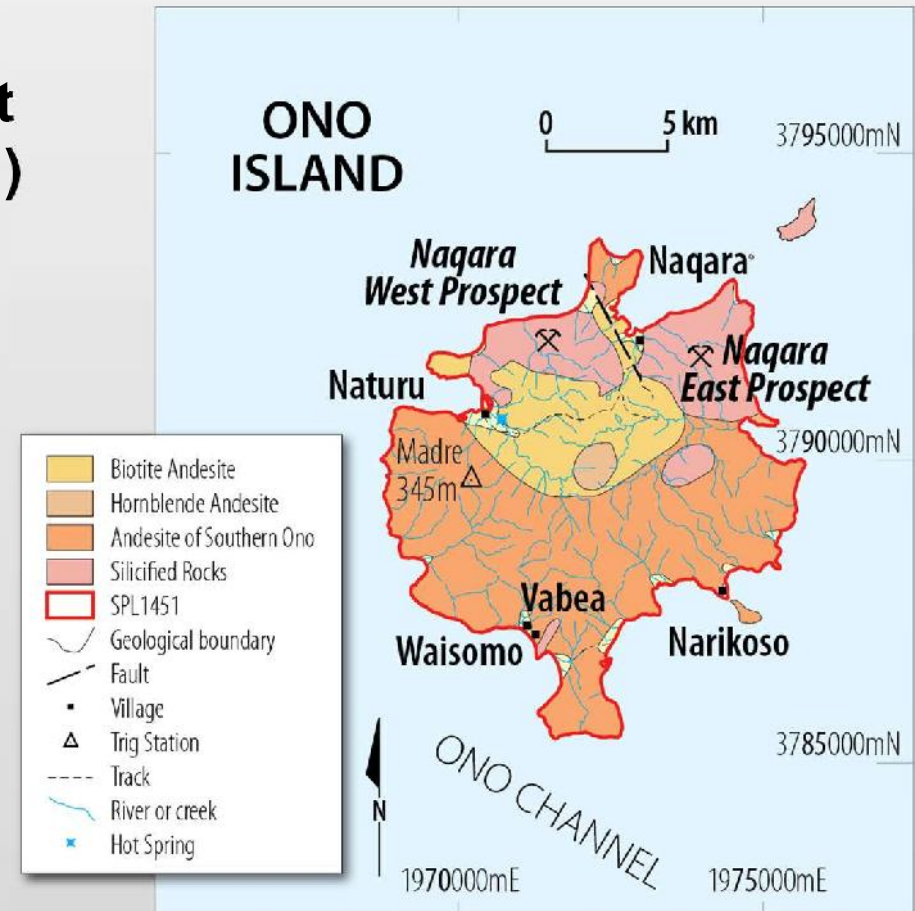
**Ono island displays a prominent epithermal gold system similar to other Pacific Rim gold deposits, including Lihir in PNG.**



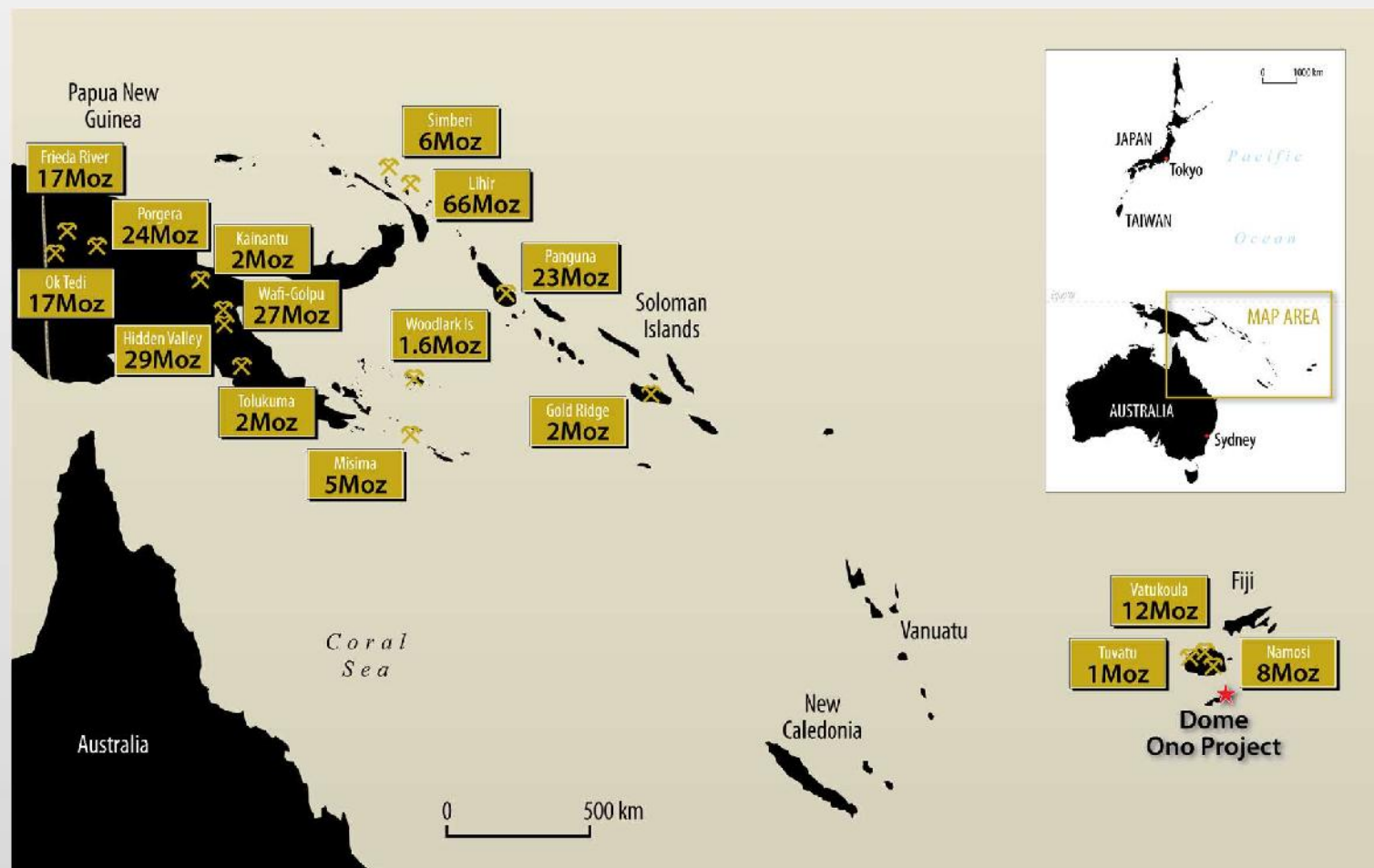
# Ono Gold Project

## Naqara East and West are two adjacent prospects (two square kilometres each)

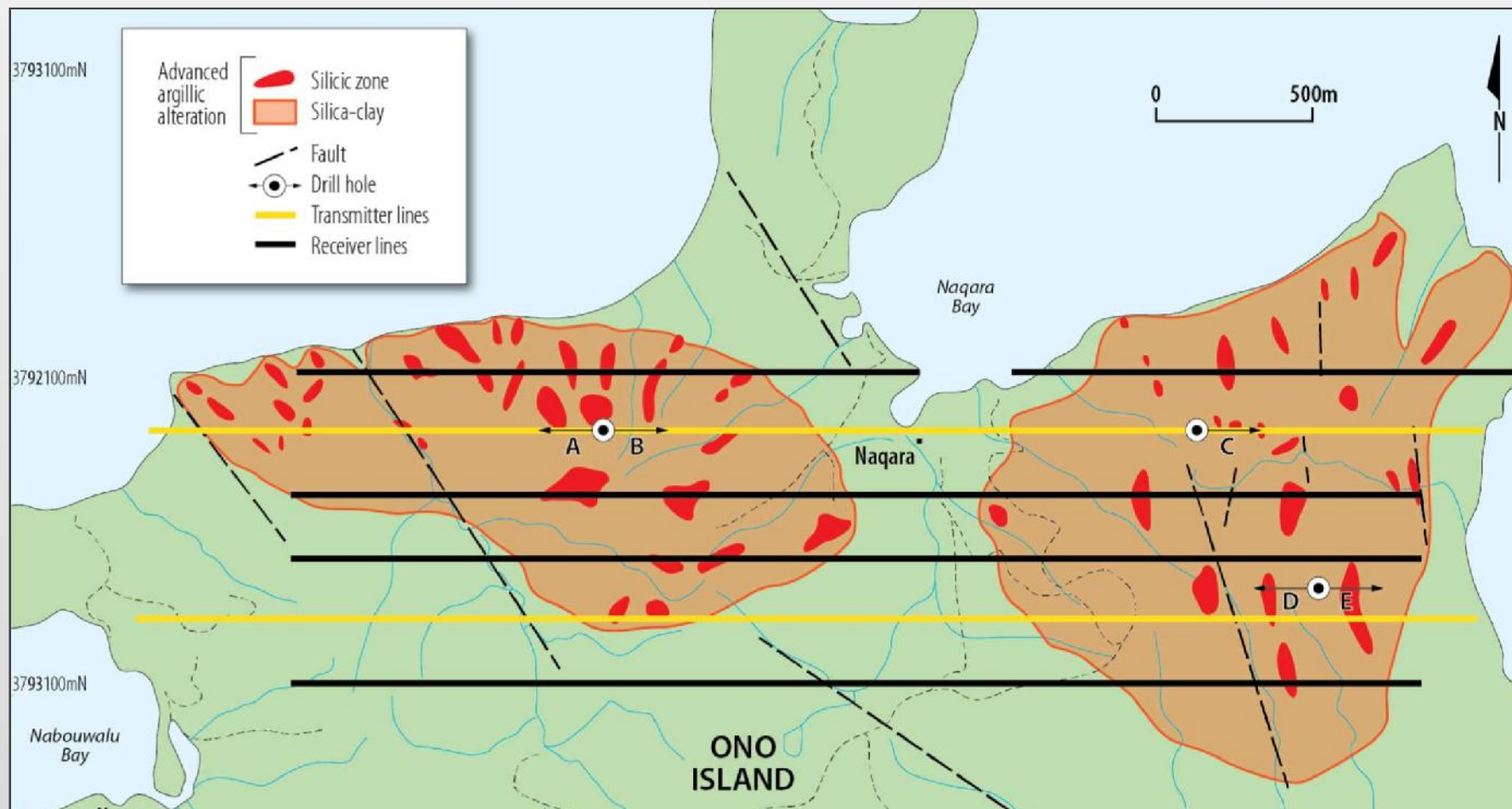
- Potential for discovery of a multi-million ounce gold deposit
- Initial drilling commenced in March 2018 – budget \$2 million
- Current program to continue through much of 2018
- Up to 10 diamond core holes totaling 5,000m of drilling
- First assay results awaited



## Significant gold deposits in the south west Pacific



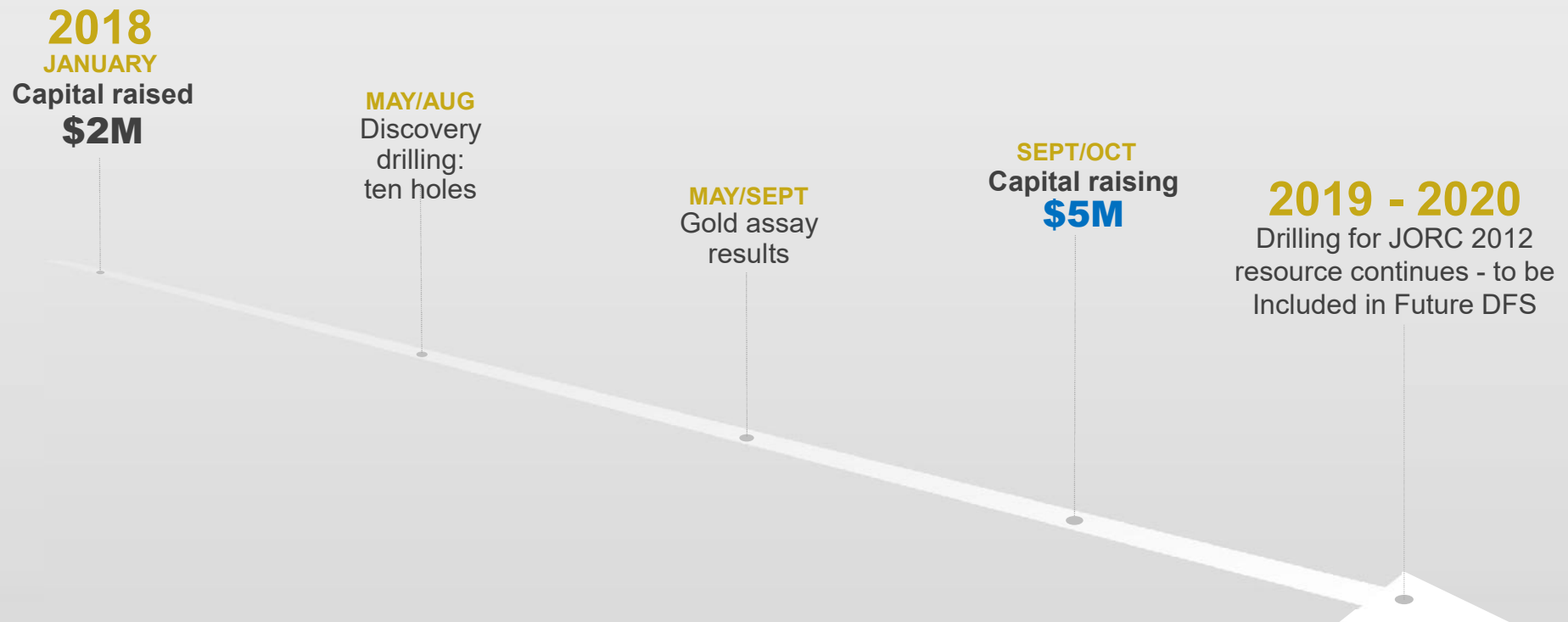
## Ono gold prospects





# Ono Gold Project

## Funding and timing



# **NADRAU**

## **COPPER-GOLD PROJECT**

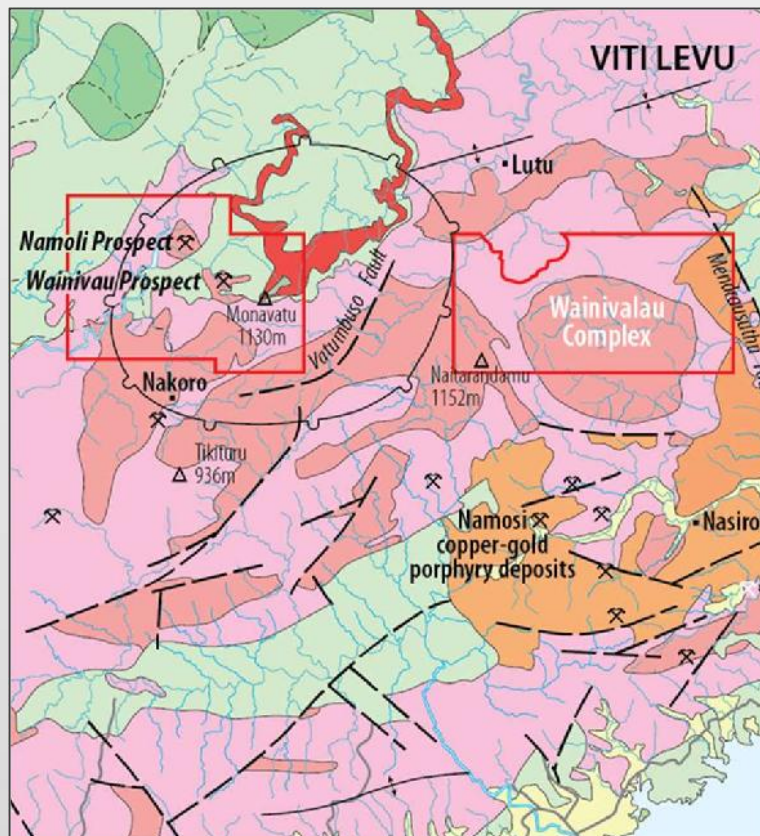
SPL1452 (33,213 ha)

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**Nadrau has two prospects, Namoli and Wainivau, which are large porphyry copper-gold systems, similar to those at the neighbouring Namosi deposits.**



# Nadrau Copper-Gold Project

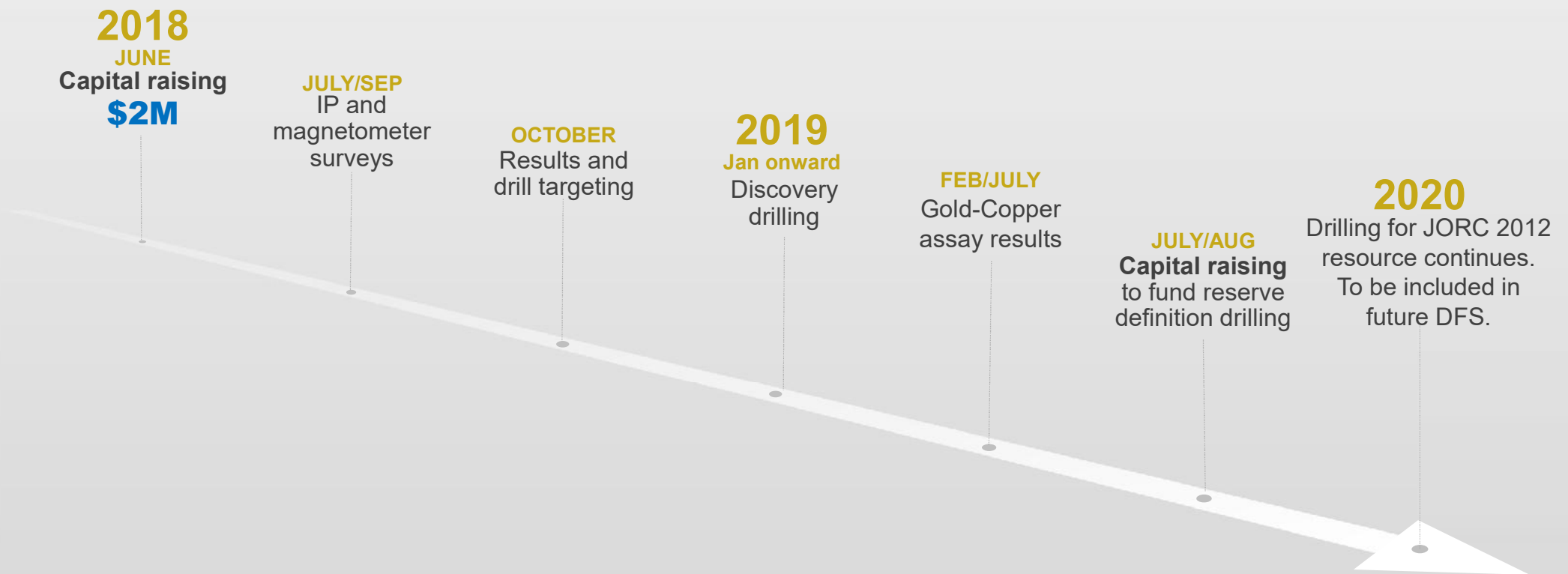


- Early stage exploration
- Porphyry style copper mineralisation has also been observed in outcrop
- Target area defined by copper and gold geochemistry
- Historic drilling (1970's) at Wainivau intersected long intervals of anomalous copper mineralisation on margins of Dome's target area
- Further target definition, including geophysical survey (IP), planned for 2018
- Discovery drilling scheduled for 2019



# Nadrau Copper-Gold Project

## Funding and timing





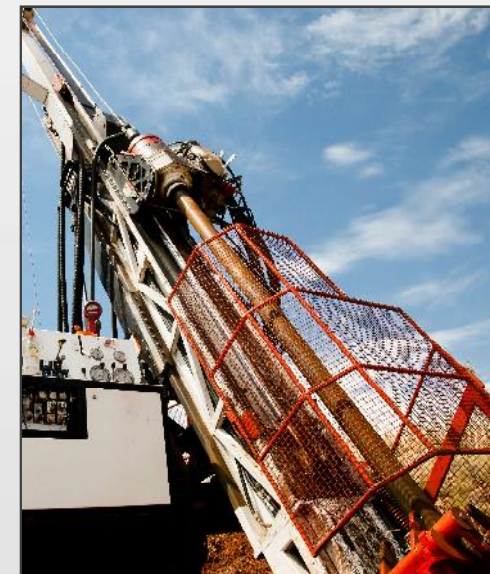
## **Dome aims to be the dominant player in the Fijian mining industry**

We will achieve success with our high quality projects and by leveraging our strong Fijian credentials to financial and cultural advantage.

We will pay our way with Sigatoka cash flow, thereby creating and retaining wealth for our shareholders.

# Dome's path to success

- Each of Dome's projects is covered by an exploration tenement in good standing
- Sigatoka is an advanced project, close to production and cash flow
- Ono is currently undergoing discovery drilling – with great scope to excite the market
- Nadrau has world class potential to be realised over the longer term
- Sigatoka cash flow will fund resource delineation drilling and feasibility studies
- Dome has the right people to take these projects forward



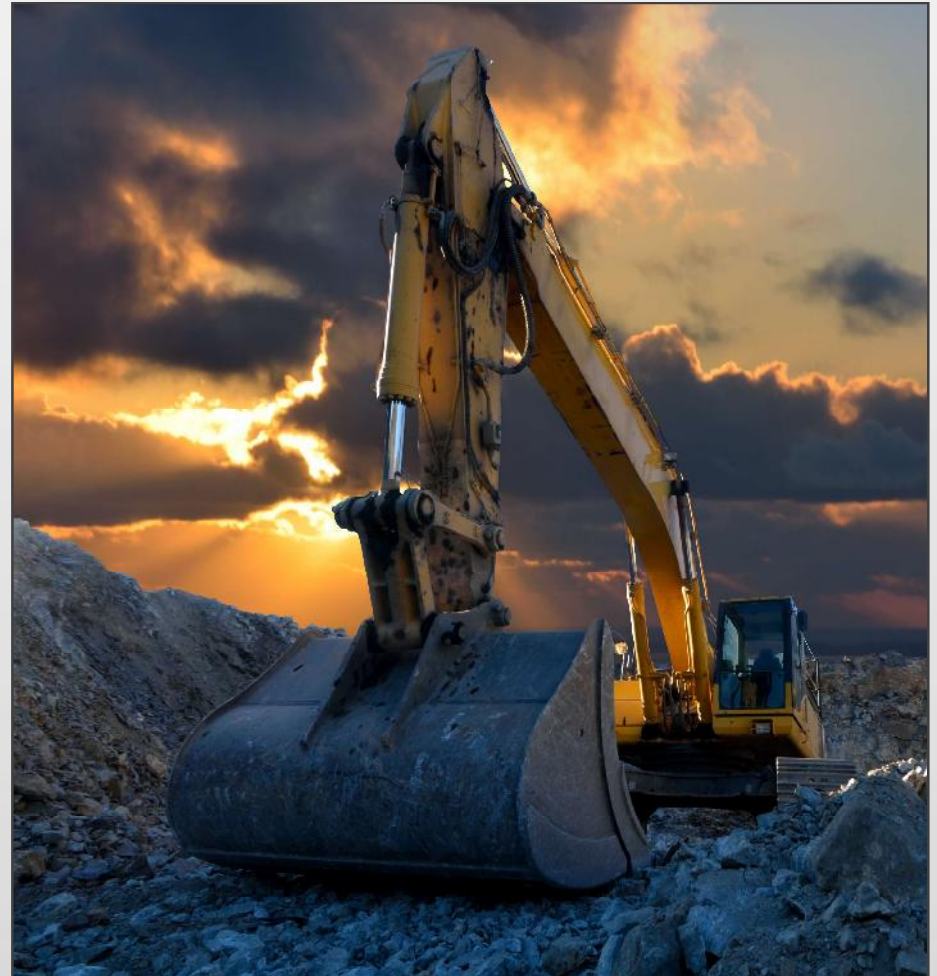


# Dome is focused on creating wealth for its shareholders

**This can be expressed by appreciation in our share price and by the payment of dividends once sustainable cash flow is achieved.**

Major milestones in the creation of value are expected to be:

- Commencement of production at Sigatoka
- Discovery of an economic gold deposit at Ono
- Discovery of an economic gold and copper deposit at Nadrau





# Dome is on the cusp of success

## We offer:

- Short term excitement – discovery of gold
- Near term cash flow – development of Sigatoka
- Future dividends – from sustainable cash flow
- Low downside risk, thanks to Sigatoka
- Major upside due to:
  - Gold at Ono,
  - Copper and gold at Nadrau

# Highly experienced board and management

CHAIRMAN



**Garry Lowder**  
Geologist

DIRECTOR



**Tadao Tsubata**  
Investment Management

DIRECTOR



**Sarah Harvey**  
Lawyer

CEO



**Jack McCarthy**  
Geologist

EXPL. MANAGER



**Matthew White**  
Geologist

COMPANY SEC.



**Marcelo Mora**  
Accountant

EXPLORATION FIJI



**Suliano Niurou**  
Geologist



**Semi Luvuiwai**  
Landowner Relations



**Jean White**  
Community Relations

We have an established and highly experienced Board and dedicated management team with substantial in-country experience and technical and corporate expertise.



# Dome Gold Mines company snapshot

Listed on the ASX  
in October 2013  
Code: **DME**

Top 20 shareholders  
own **74%**

Market Cap currently  
**A\$52.7M**  
(May 2018)

Backed by Japanese  
and Taiwanese institutional  
and private investors

Extensive in-country  
experience and technical  
and corporate expertise



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## Competent Person's Statement:

The information in this report that relates to Exploration Results is based on information compiled by John McCarthy, who is Chief Executive Officer of the Company. Mr McCarthy is a geologist who is a Member of the Australasian Institute of Mining and Metallurgy and has sufficient experience which is relevant to the style of mineralisation and type of deposits under consideration and to the activities which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr McCarthy indirectly holds shares in the Company and consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.

(i) All the material assumptions underpinning the resource estimates information in the initial public report (see ASX release dated 23 October 2014) continue to apply and have not materially changed.

No new exploration results for Namoli-Wainivau or Ono Island are reported in this release and further details of JORC 2012 compliant information, such as Table 1 disclosures, can be found in Dome's previous ASX releases, quarterly activities reports or at the Company's website: [www.domegoldmines.com.au](http://www.domegoldmines.com.au)

## Forward Looking Statements

Certain statements contained in this presentation, including information as to the future financial or operating performance of Dome Gold Mines Limited ("Dome") and or its subsidiaries and or its projects, are forward-looking statements. Such forward-looking statements: are necessarily based upon a number of estimates and assumptions that, whilst considered reasonable by Dome, are inherently subject to significant technical, business, economic, competitive, political and social uncertainties and contingencies; involve known and unknown risks and uncertainties that could cause actual events or results to differ materially from estimates or anticipated events or results reflected in such forward-looking statements; and may include, among other things, statements regarding targets, estimates and assumptions in respect of metal production and prices, operating costs and results, capital expenditures, ore reserves and mineral resources and anticipated grades and recovery rates, and are or may be based on assumptions and estimates related to future technical, economic, market, political, social and other conditions.

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# Appendix

## Tabulation of JORC 2012 resource estimate

SIGATOKA RIVER INDICATED AND INFERRED RESOURCE ESTIMATE SUMMARIES																					
JORC Classification	ZONE	VOLUME (m3)	DENSITY (g/cm3)	TONNES (t)	HM TONNES (t)	MAG1 TONNES (t)	%HM Feed	%HM in Sand	+4mm Sand	1-4mm Sand	38micron-1mm Sand	-38micron	Average MAGSUS	%MAG1 in Feed	%V in MAG1	%TiO2 in MAG1	%Fe in MAG1	%SiO2 in MAG1	%Al2O3 in MAG1	%P in MAG1	%S in MAG1
Indicated	Lower Fine Sand [ZONE 1]	10,455,000	1.8	18,819,000	2,176,686	344,765	11.6	15.8	8.7	10.5	73.1	7.6	16.6	1.8	0.35	6.6	56.4	4.6	3.8	0.06	0.92
	Upper Coarse Sand [ZONE 2]	3,616,875	1.8	6,510,375	749,895	98,882	11.5	19.7	17.5	20.3	58.3	3.9	14.3	1.5	0.36	6.6	57.1	4.2	3.7	0.07	0.57
	Subtotal	14,071,875	1.8	25,329,375	2,926,581	443,648	11.6	16.8	11.0	13.0	69.3	6.7	16.0	1.8	0.35	6.6	56.6	4.5	3.7	0.06	0.83
Inferred	Lower Fine Sand [ZONE 1]	2,547,188	1.8	4,584,938	488,976	75,814	10.7	15.7	10.4	13.1	68.6	7.9	12.9	1.7	0.36	6.6	56.9	4.4	3.7	0.06	1.08
	Upper Coarse Sand [ZONE 2]	749,063	1.8	1,348,313	145,771	15,437	10.8	19.9	21.1	20.9	53.5	4.5	11.7	1.1	0.36	6.6	57.4	4.3	3.8	0.07	0.36
	Subtotal	3,296,250	1.8	5,933,250	634,747	91,251	10.7	16.6	12.8	14.9	65.2	7.1	12.6	1.5	0.36	6.6	57.0	4.4	3.7	0.06	0.91
	TOTAL	17,368,125	1.8	31,262,625	3,561,328	534,899	11.4	16.8	11.3	13.4	68.5	6.8	15.4	1.7	0.4	6.6	56.7	4.5	3.7	0.1	0.8

KULUKULU INFERRED RESOURCE ESTIMATE SUMMARIES																		
JORC Classification	ZONE	VOLUME (m3)	DENSITY (g/cm3)	TONNES (t)	HM TONNES (t)	MAG1 TONNES (t)	%HM in Feed	%HM in Sand	+4mm Sand	1 - 4mm Sand	45micron - 1mm Sand	-45micron	Average MAGSUS	%MAG1 in Feed	%Fe in MAG1	%TiO2 in MAG1	%SiO2 in MAG1	%Al2O3 in MAG1
Inferred	Lower Fine Sands [ZONE 1]	26,503,750	1.8	47,706,750	6,482,038	1,371,544	13.6	17.0	4.2	9.4	79.6	6.8	19.4	2.9	53.8	6.5	7.7	4.5
	Upper Coarse Sands [ZONE 2]	23,972,500	1.8	43,150,500	9,044,127	1,120,794	21.0	24.4	3.3	6.7	85.3	4.7	21.7	2.6	53.8	6.5	8.0	4.4
	Elluvial Sands [ZONE 3]	5,166,250	1.8	9,299,250	1,723,947	243,101	18.5	25.0	6.5	9.3	72.6	11.5	19.7	2.6	53.9	6.5	7.8	4.5
	TOTAL	55,642,500	1.8	100,156,500	17,250,111	2,735,439	17.2	20.9	4.0	8.2	81.4	6.3	20.4	2.7	53.8	6.5	7.8	4.5

Note: The table presents the Indicated and Inferred estimates without rounding and this is not intended to convey an increase in the precision of the estimates.

The cut-off grade used is 8% HM.

Mag 1 represents magnetic minerals captured at 300 Gauss.

See ASX release dated 10 October 2014