

Fax Cover Sheet

Date

12 April 2019

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Attn

Market Announcement Office

Pages to follow

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From

Zentree Investments Limited

Tan-Chin Chew (tc@zentreeinvestments.com)

page 1/2 15 July 2001

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Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

fo Company Namo/Scheme

ENERGY RESOURCES OF AUSTRALIA LIMITED

ACN/ARSN

008 550 865

1. Dotails of substantial holder(1)

Name

ZENTREE INVESTMENTS LIMITED

ACN/ARSN (if applicable)

There was a change in the interests of the

substantial holder on

10 /04 /2019

The previous notice was given to the company on

21 / 12 / 2018

The previous notice was dated

19 / 12 / 2018

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice		
<u>-</u>	Person's votes	Voting power (5)	Person's votes	Voting power (5)	
ORDINARY SHARES	71,584,561	13.83%	76,846,329	14.84%	

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (5)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer to Annexure A				01100001	1 101 10 10 10
	14 22 22				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Hölder of reluvant Interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
ZENTREE INVESTMENTS	HSBC BANK AUSTRALIA	ZENTRER INVESTMENTS LIMITED	BENEFICIAL, OWNER	59,610,709	59,610,709
LIMITED	JP MORGAN NOMINEES	ZENTRER INVESTMENTS	BENEFICIAL OWNER	15,045,813	15,045,813
	CITICORP NOMINERS PTY	ZENTREE INVESTMENTS	REWERICIUT OMNEK	2,189,807	2,189,807

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5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (It applicable)	Nature of association	
	**!	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address	
ZENTREE INVESTMENTS LIMITED	65 CHULIA STREET #45-04 OCBC CENTRE SINGAPORR 049513	

Signature

print name RICHARD ANDWONE MAGIDRS

capacity birector

date 12 / 04 /2019

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (og. a corporation and its related corporations, or the manager and trustoo of an oquity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) This person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 6718(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (f) Details of the consideration must include any and all bonofits, morely and other, that any person from whom a relevant interest was acquired has, or may, becomine entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write funknown*.
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A - ERA

This is Annexure A referred to In Form 604

3. Changes in relevant interests

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
				Ordinary Shares	
10/4/2019	Zentree Investments Limited	Purchase	42,062	168,500	168,500
9/4/2019	Zentree Investments Limited	Purchase	14,342	55,000	55,000
8/4/2019	Zentree Investments Limited	Purchase	7,898	30,000	30,000
5/4/2019	Zentree Investments Limited	Purchase	6,576	<u>25,3</u> 19	25,319
<u>4/</u> 4/2019	Zentree Investments Limited	Purchase	598	2,210	2,210
3/4/2019	Zentree Investments Limited	Purchase	3,847	14,352	14,352
2/4/2019	Zentree Investments Limited	Purchase	14,669	54,621	54,621
1/4/2019	Zentree Investments Limited	Purchase	7,032	25,749	25,749
29/3/2019	Zentree Investments Limited	Purchase	18,289	67,749	67,749
28/3/2019	Zentree Investments Limited	Purchase	16,824	60,000	60,000
27/3/2019	Zentree Investments Limited	Purchase	8,763	30,592	30,592
26/3/2019	Zentree Investments Limited	Purchase	4,191	14,408	14,408
25/3/2019	Zentree Investments Limited	Purchase	20,695	70,330	70,330
22/3/2019	Zentree Investments Limited	Purchase	8,760	29,238	29,238
20/3/2019	Zentree Investments Limited	Purchase	7,751	26,000	26,000
19/3/2019	Zentree Investments Limited	Purchase	3,059	10,000	10,000
18/3/2019	Zentree Investments Limited	Purchase	8,656	29,707	29,707
15/3/2019	Zentree Investments Limited	Purchase	10,190	34,372	34,372
14/3/2019	Zentree Investments Limited	Purchase	1,594	5,221	5,221
13/3/2019	Zentree Investments Limited	Purchase	7,329	24,806	24,806
12/3/2019	Zentree Investments Limited	Purchase	55,345	186,091	186,091
11/3/2019	Zentree Investments Limited	Purchase	9,988	32,780	32,780
8/3/2019	Zentree Investments Limited	Purchase	14,491	46,711	46,711
7/3/2019	Zentree Investments Limited	Purchase	7,114	23,211	23,211
6/3/2019	Zentree Investments Limited	Purchase	5,566	17,662	17,662
5/3/2019	Zentree Investments Limited	Purchase	13,930	44,987	44,987
4/3/2019	Zentree Investments Limited	Purchase	2,792	8,900	8,900
1/3/2019	Zentree Investments Limited	Purchase	1,996	6,259	6,259
28/2/2019	Zentree Investments Limited	Purchase	883	2,840	2,840
27/2/2019	Zentree Investments Limited	Purchase	4,949	15,606	15,606
26/2/2019	Zentree Investments Limited	Purchase	1,605	5,000	5,000
25/2/2019	Zentree Investments Limited	Purchase	1,251	4,090	4,090
22/2/2019	Zentree Investments Limited	Purchase	4,280	13,862	13,862
21/2/2019	Zentree Investments Limited	Purchase	15	. 48	48
20/2/2019	Zentree Investments Limited	Purchase	1,544	5,047	5,047
19/2/2019	Zentree Investments Limited	Purchase	20,170	64,953	64,953

Page 1 of 2 (Annexure A)

Annexure A - ERA

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
				Ordinary Shares	
18/2/2019	Zentree Investments Limited	Purchase	982	2,966	2,966
12/2/2019	Zentree Investments Limited	Purchase	3,109	10,000	10,000
24/1/2019	Zentree Investments Limited	Purchase	2,362	10,000	10,000
18/1/2019	Zentree Investments Limited	Purchase	884	3,918	3,918
17/1/2019	Zentree Investments Limited	Purchase	3,246	14,347	14,347
16/1/2019	Zentree Investments Limited	Purchase	1,443	6,283	6,283
15/1/2019	Zentree Investments Limited	Purchase	276,033	1,216,055	1,216,055
14/1/2019	Zentree Investments Limited	Purchase	1,632	7,234	7,234
11/1/2019	Zentree Investments Limited	Purchase	92,930	402,916	402,916
10/1/2019	Zentree Investments Limited	Purchase	87,543	368,797	368,797
9/1/2019	Zentree Investments Limited	Purchase	234	970	970
8/1/2019	Zentree Investments Limited	Purchase	<u>53,</u> 619	219,011	219,011
7/1/2019	Zentree Investments Limited	Purchase	127,684	522,050	522,050
4/1/2019	Zentree Investments Limited	Purchase	99,233	406,000	406,000
3/1/2019	Zentree Investments Limited	Purchase	40,770	169 <u>,3</u> 81	169,381
2/1/2019	Zentree Investments Limited	Purchase	4,822	19,660	19,660
31/12/2018	Zentree Investments Limited	Purchase	26,778	109,726	109,726
28/12/2018	Zentree Investments Limited	Purchase	82,666	334,615	334,615
27/12/2018	Zentree Investments Limited	Purchase	15,516	63,146	63,146
24/12/2018	Zentree Investments Limited	Purchase	853	3,472	3,472
21/12/2018	Zentree Investments Limited	Purchase	8,293	33,075	33,075
20/12/2018	Zentree Investments Limited	Purchase	20,867	81,925	81,925