



ERA Energy Resources of Australia Ltd

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ASX Announcement

ERA notes lodgement of Takeovers Panel application

19 November 2019

Energy Resources of Australia Ltd (**ERA**) notes that an application to the Takeovers Panel has been made by a shareholder in ERA with respect to ERA's fully underwritten pro rata renounceable entitlement offer of new fully paid ERA ordinary shares to raise approximately \$476 million. Further details of the Panel Application will be set out in a media release by the Takeovers Panel which will be released to the ASX.

ERA will keep shareholders updated in relation to material developments with respect to the Panel Application.



ERA

For further information please contact:

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About Energy Resources of Australia Ltd

Energy Resources of Australia Ltd (**ERA**) is one of the nation's largest uranium producers and operates the Ranger mine, Australia's longest continually operating uranium mine.

Together, ERA provides clean energy to the world and cares for people and country.

ERA has an excellent track record of reliably supplying customers. Uranium oxide has been produced at Ranger for more than 35 years. During that time, Ranger has produced in excess of 128,000 tonnes of uranium oxide.

ERA's Ranger mine is located eight kilometres east of Jabiru and 260 kilometres east of Darwin, in Australia's Northern Territory. ERA is a major employer in the Northern Territory and the Alligator Rivers Region.

Website: www.energyres.com.au
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