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ABN 71 008 550 865 A member of the Rio Tinto Group

# **ASX Announcement**

# **ERA** notes lodgement of Takeovers Panel review application

### 13 December 2019

Energy Resources of Australia Ltd (**ERA**) notes that an application has been made to review the Takeovers Panel's decision with respect to ERA's fully underwritten pro rata renounceable entitlement offer of new fully paid ERA ordinary shares to raise approximately \$476 million. The Takeovers Panel has confirmed receipt of the review application in a media release released to the ASX.

ERA will keep shareholders updated in relation to material developments with respect to the review application.



For further information please contact:

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## **About Energy Resources of Australia Ltd**

Energy Resources of Australia Ltd (**ERA**) is one of the nation's largest uranium producers and operates the Ranger mine, Australia's longest continually operating uranium mine.

Together, ERA provides clean energy to the world and cares for people and country.

ERA has an excellent track record of reliably supplying customers. Uranium oxide has been produced at Ranger for more than 35 years. During that time, Ranger has produced in excess of 128,000 tonnes of uranium oxide.

ERA's Ranger mine is located eight kilometres east of Jabiru and 260 kilometres east of Darwin, in Australia's Northern Territory. ERA is a major employer in the Northern Territory and the Alligator Rivers Region.

Website: <u>www.energyres.com.au</u>

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