

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Energy Resources of Australia Limited (ERA)

ACN/ARSN 008 550 865

1. Details of substantial holder(1)

Name Packer & Co Ltd (ACN: 061 804 671) ATF Packer & Co Investigator Trust
ACN/ARSN (if applicable) (ABN: 62 754 773 175 and ARSN: 088 778 232)

There was a change in the interests of the substantial holder on 21 / 10 / 2024

The previous notice was given to the company on 16 / 05 / 2023

The previous notice was dated 16 / 05 / 2023

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	2,063,128,284	9.32%	1,725,405,811	7.79%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
SEE ANNEXURE A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Packer & Co Investigator Trust	BNP Paribas Nominees Pty Ltd	BNP Paribas Nominees Pty Ltd	Holder of shares	1,725,405,811 ORDINARY	1,725,405,811

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
BNP Paribas Nominees Pty Ltd (ACN 084 150 023)	Custodian of the Packer & Co Investigator Trust

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Packer & Co	Level 1, 89 Forrest St, Cottesloe, WA 6011
BNP Paribas Nominees Pty Ltd	Level 6, 60 Castlereagh St, Sydney NSW 2000

Signature

print name William Packer

capacity Managing Director

sign here

date 23/10/2024

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

ANNEXURE A: CHANGES IN RELEVANT INTERESTS

Energy Resources of Australia Ltd (ASX: ERA)

Date of Change	Person whose relevant Interest changed	Nature of change (ordinary shares)	Consideration given in relation to change (price per share)	Class and number of securities affected (ordinary shares)	Person's Votes Affected
28/07/2023	Packer & Co Investigator Trust	On market sale	\$0.0460	44,756	44,756
31/07/2023	Packer & Co Investigator Trust	On market sale	\$0.0460	110,300	110,300
1/08/2023	Packer & Co Investigator Trust	On market sale	\$0.0460	52,382	52,382
30/07/2024	Packer & Co Investigator Trust	On market sale	\$0.0224	8,000,000	8,000,000
31/07/2024	Packer & Co Investigator Trust	On market sale	\$0.0164	22,300,000	22,300,000
1/08/2024	Packer & Co Investigator Trust	On market sale	\$0.0150	3,086,041	3,086,041
2/08/2024	Packer & Co Investigator Trust	On market sale	\$0.0151	1,809,005	1,809,005
5/08/2024	Packer & Co Investigator Trust	On market sale	\$0.0152	2,004,954	2,004,954
6/08/2024	Packer & Co Investigator Trust	On market sale	\$0.0150	129,526	129,526
7/08/2024	Packer & Co Investigator Trust	On market sale	\$0.0150	407,359	407,359
8/08/2024	Packer & Co Investigator Trust	On market sale	\$0.0150	263,115	263,115
9/08/2024	Packer & Co Investigator Trust	On market sale	\$0.0150	200,000	200,000
16/08/2024	Packer & Co Investigator Trust	On market sale	\$0.0172	1,450,000	1,450,000
19/08/2024	Packer & Co Investigator Trust	On market sale	\$0.0170	1,300,000	1,300,000
20/08/2024	Packer & Co Investigator Trust	On market sale	\$0.0169	69,742	69,742
21/08/2024	Packer & Co Investigator Trust	On market sale	\$0.0160	1,500,000	1,500,000
22/08/2024	Packer & Co Investigator Trust	On market sale	\$0.0159	500,000	500,000
28/08/2024	Packer & Co Investigator Trust	On market sale	\$0.0090	41,000,000	41,000,000
29/08/2024	Packer & Co Investigator Trust	On market sale	\$0.0065	16,831,110	16,831,110
30/08/2024	Packer & Co Investigator Trust	On market sale	\$0.0061	9,168,890	9,168,890
25/09/2024	Packer & Co Investigator Trust	On market sale	\$0.0054	12,852,111	12,852,111
27/09/2024	Packer & Co Investigator Trust	On market sale	\$0.0070	5,603,714	5,603,714
30/09/2024	Packer & Co Investigator Trust	On market sale	\$0.0070	2,396,286	2,396,286
16/10/2024	Packer & Co Investigator Trust	On market sale	\$0.0086	15,693,643	15,693,643
17/10/2025	Packer & Co Investigator Trust	On market sale	\$0.0080	10,106,357	10,106,357
18/10/2024	Packer & Co Investigator Trust	On market sale	\$0.0054	59,000,000	59,000,000
21/10/2024	Packer & Co Investigator Trust	On market sale	\$0.0050	12,567,175	12,567,175
22/10/2024	Packer & Co Investigator Trust	On market sale	\$0.0043	47,000,000	47,000,000
23/10/2024	Packer & Co Investigator Trust	On market sale	\$0.0032	62,276,007	62,276,007

This is Annexure A referred to in Form 604 Notice of change of interest of substantial holder in ERA 23 October 2024 by Packer & Co Investigator Trust



23 October 2024

William Packer
Managing Director
Packer & Co Ltd