ASX
AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

12 October 2011

Energy Resources of Australia Limited

TRADING HALT (2+1 business days)

The securities of Energy Resources of Australia Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Monday, 17 October 2011.

Security Code: ERA

Stephanie Yong
Senior Adviser, Listings (Sydney)

12 October 2011

Stephanie Yong
Senior Adviser Issuers
ASX Limited
Exchange Centre
Level 6, 20 Bridge Street
SYDNEY NSW 2000

Dear Stephanie

Request for trading halt

In accordance with ASX Listing Rule 17.1, Energy Resources of Australia Ltd (**ERA**) requests a trading halt in ERA's ordinary securities listed on ASX from the commencement of trading on Wednesday, 12 October 2011 (ASX code: ERA).

In accordance with Listing Rule 17.1, ERA advises as follows:

1.   the trading halt is necessary as ERA expects to make an announcement to the market in relation to a capital raising involving retail and institutional investors;

2.   ERA wishes the trading halt to last until commencement of normal trading on Monday, 17 October – that is, three trading days, effective for the period Wednesday, 12 October 2011 to Monday, 17 October 2011;

3.   ERA is not aware of any reason why the trading halt should not be granted; and

4.   ERA is not aware of any other information that is necessary to inform the market about the trading halt.

If you have any queries, please do not hesitate to contact me.

Yours sincerely

Robert O'Toole
Company Secretary