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Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

To Company Name/Schemo

ENERGY RESOURCES OF AUSTRALIA LTD.

ACN/ARSN

008550865

1. Details of substantial holder (1)

√ame

Richard Anthony Magides

ACN/ARSN (if applicable)

The holder became a substantial holder on

1 // 04/ 14

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
A Class shares	25,913,149	25,913,149	5%

3. Details of rolevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant Interest	Nature of relevant interest (7)	Class and number of securities
Richard Anthony Magides	Beneficial owner	A Class Shares 25,913,149

4. Details of prosont registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registored as holder (B)	Class and number of securities
Richard Anthony Magides	HSEC CUACOUY NOMINGGE (Australia) Limited	Richard Anthony Magides	X Class Shares 407,136
Richard Anthony Magides	RSBC Custody Nominees (Australia) Limited	Zentree Investments Limited	A Class Shares 25,506,013

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder become a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Richard Anthony Magides	23 Dec 2013 - 14 Apr 2014	A\$6,651,526.50	Nil	A class Shares 4,840,381

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b.	МΣ	50C	ıaı	ÌΆς

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Į	Name and ACN/ARSN (if applicable)	Nature of association	
Ì			

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Richard Anthony Magides	8 Eu Tong Sen Street, #20-82 The Central, Singapore 059818

Signature

print name Richard Anthony Magides

copacity Director

data 21 / 04 / 2014

sign here

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (e.g. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an ennowure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names, and addresses of members is clearly and out in paragraph 7 of the
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 6718(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relovant agreement or other circumstances by which the relevant (nterest was acquired. If subsection 6718(4) applies, a copy of any document setting out the terms of any celevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - ony qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the socurities to which the relevant interest relates (indicating clearly the particular socurities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (ii) If the substantial holder is unable to determine the identity of the person (e.g. if the relevant interest arises because of an option) write "unknown".
- Details of the consideration must include:ony and all benefits, money and other, that any purson from whom a relevant interest was acquired has, or may, become ontitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial helder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom

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Trade Date	Settle Date	Trade Entry Type	Security	***	
4/14/2014	4/17/2014	. Buy	ENERGY RESOURCES OF AUST	Quantity	Total Consideration
4/11/2014	4/16/2014		ENERGY RESOURCES OF AUST		
4/10/2014	4/15/2014		ENERGY RESOURCES OF AUST	-,	,
4/9/2014	4/14/2014	•		,	,
4/8/2014	4/11/2014	•	ENERGY RESOURCES OF AUST	21,518.00	- ,
4/7/2014	4/10/2014		ENERGY RESOURCES OF AUST	,	/ 144
4/3/2014	4/8/2014		ENERGY RESOURCES OF AUST	-4,000.00	- 11/1 / 12/22
4/2/2014	4/7/2014		ENERGY RESOURCES OF AUST	21,998.00	,,-
4/1/2014	4/4/2014		ENERGY RESOURCES OF AUST	129,950.00	
3/31/2014	4/3/2014		ENERGY RESOURCES OF AUST	24,860.00	-32,934.46
3/28/2014	4/2/2014		ENERGY RESOURCES OF AUST	62,665.00	-82,918.13
3/27/2014	4/1/2014		ENERGY RESOURCES OF AUST	35,000.00	-46,914.07
3/26/2014	3/31/2014		ENERGY RESOURCES OF AUST	118,040.00	-158,445.40
3/24/2014	3/27/2014		ENERGY RESOURCES OF AUST	151,0 50.00	-202, 996 .56
3/21/2014	3/26/2014	_	ENERGY RESOURCES OF AUST	52,951.00	-71,833.69
3/20/2014	3/25/2014	_	ENERGY RESOURCES OF AUST	3,037,761.00	-4,161,157.88
3/19/2014			ENERGY RESOURCES OF AUST	45,250.00	-65,704.61
3/18/2014	3/24/2014 3/21/2014		ENERGY RESOURCES OF AUST	61,050.00	-90,320.04
3/17/2014			ENERGY RESOURCES OF AUST	12,400.00	-18,235.95
3/14/2014	3/20/2014		ENERGY RESOURCES OF AUST	269,397.00	-397,506.73
3/13/2014	3/19/2014 (<u>.</u> .	ENERGY RESOURCES OF AUST	82,816.00	-125,818.67
3/13/2014	3/18/2014		ENERGY RESOURCES OF AUST	72,266.00	-111,850.73
3/12/2014	3/17/2014	<u>.</u> -	ENERGY RESOURCES OF AUST	27,632.00	-42,991.70
3/10/2014	3/14/2014 (<u>.</u>	ENERGY RESOURCES OF AUST	21,000.00	-34,030.21
3/7/2014	3/13/2014		ENERGY RESOURCES OF AUST	23,000.00	-36,350.90
	3/13/2014 6		ENERGY RESOURCES OF AUST	10,000.00	-15,904.77
3/6/2014	3/12/2014 E		ENERGY RESOURCES OF AUST	52,842.00	-83,753.27
2/28/2014	3/5/2014 E		ENERGY RESOURCES OF AUST	25,000.00	-36,510.95
2/27/2014	3/4/2014		ENERGY RESOURCES OF AUST	26,077.00	-38,459.46
2/21/2014	2/26/2014 B		NERGY RESOURCES OF AUST	51,203.00	-65,124.14
2/20/2014	2/25/2014	· -	ENERGY RESOURCES OF AUST	10,000.00	-12,403.72
2/19/2014	2/24/2014 R	_	NERGY RESOURCES OF AUST	9,000,00	-11,298.39
2/18/2014	2/21/2014 8		NERGY RESOURCES OF AUST	16,000.00	-19,813,94
2/17/2014	2/20/2014 B		NERGY RESOURCES OF AUST	2,000.00	-2,450.74
2/14/2014	2/19/2014		NERGY RESOURCES OF AUST	5,000.00	-5,926.78
2/13/2014	2/18/2014 B		NERGY RESOURCES OF AUST	5,000.00	-6,001.80
	2/17/2014 B		NERGY RESOURCES OF AUST	57,807.00	-68,128.64
2/5/2014	2/10/2014 B		NERGY RESOURCES OF AUST	75,900.00	-88,715.76
2/4/2014	2/7/2014 B		NERGY RESOURCES OF AUST	30,033.00	-35,801.07
2/3/2014	2/6/2014 B		NERGY RESOURCES OF AUST	20,000.00	-24,631.39
1/31/2014	2/5/2014 B		NERGY RESOURCES OF AUST	9,297.00	-11,712,15
1/30/2014	2/4/2014 B	-	NERGY RESOURCES OF AUST	17,000.00	-21,118.63
	1/30/2014 B		NERGY RESOURCES OF AUST	7,311.00	-9,085,91
	1/22/2014 B		NERGY RESOURCES OF AUST	4,093.00	-4,974.49
	1/21/2014 Bi		NERGY RESOURCES OF AUST	2,251.00	-2,821.58
	1/17/2014 B	na E	NERGY RESOURCES OF AUST	15,000.00	-18,586.07
	1/16/2014 Bi	LY E	NERGY RESOURCES OF AUST	5,000.00	-6,251.88
	1/14/2014 B		NERGY RESOURCES OF AUST	12,294.00	-14,977.35
	1/13/2014 Bi		NERGY RESOURCES OF AUST	2,405.00	-2,995.13
	1/10/2014 Bu	λλ Et	NERGY RESOURCES OF AUST	5,000.00	-6,226.87
1/6/2014	1/9/2014 Bi	λλ Eι	NERGY RESOURCES OF AUST	2,300.00	-2,910.37
12/30/2013	1/3/2014 Bu		NERGY RESOURCES OF AUST	3,168.00	-3,866.12
12/24/2013 1:		ήλ EL	NERGY RESOURCES OF AUST	1,091.00	-1,413.05
12/23/2013 12	2/30/2013 B		NERGY RESOURCES OF AUST	15,000.00	-19,355.81
			•	4,840,381.00	(6,651,526.50)

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Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

				-	
In Company Name/Scheme	ENERGY RESO	veces at A	BTRALIA CTD		
ACN/ARSN	00855086	5		·	
		·		_	
1. Details of substantial hol	der(1)				
Name	PICHORD AN	WHOM MACHE	·ES		
ACN/ARSN (if applicable)	B-1-	·			
The holder ceased to be a substantial holder on	22	. 11			
The previous notice was given to		<u>/ 4 / 14</u> / 4/ 14			
The previous notice was dated		7 47 14			
2. Changes in relevant inter	rests				
Particulars of each change in, or o substantial holder was last requir	change in the nature of, a releva ed to give a substantial holding	nt Interest (2) of the sub notice to the company of	ostantial holder or an associate (3) i or scheme are as follows;	in voting securities o	f the company or scheme, sir
Date of				- ,	
change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
224/14	BICHARD ANTHONY	DISPOSAL	0\$ 101,349.49	A CLASE SHARRS	0.019
<u> </u>	MAGIPES		``	72,248	
	sociates (3) of, ceased to be as to are as follows: N/ARSN (If applicable)	Sociates of, or have char	inged the nature of their association	n (/) with, the substa	ntla! holder in relation to vo
. Addresses					
he addresses of persons named (n this form are as follows:				
Name		Address	"	TR.	
RICHARD AN	WHOLD MACHOGS	<u>8€νπυν</u>	NG SEN ST #20-8	32 TRE CEA	TRAL SUSABIR
	_	,			
Signature	Richar	rd Magides Director			
print na			capacity		
sign he	ere (m)		date 28	7,04,1	4
1,					
			¬		

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DIRECTIONS

- If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

To Company Name/Schemo	ENERGY RESOURCE OF AUSTRALIA LTD.
ACN/ARSN -	008550865
1. Details of substantial holder (1) Name	RICHARD ANTHONY MAGIDES
ACN/ARSN (if applicable)	
The holder became a substantial holder	on 24 /04 / 14

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant lightness (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities 25,935,846	Person's votes (5) 26,035,946	Vating power (6)
		26,035,946	5%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
RICHARD ANTHONY MAGIDES	BENEFICIAI, OWNER	A CLASS SHARES 26,935,949
		·

4. Details of present registered holders

The persons registered as holders of the securities referred to in paregraph 3 above are as follows:

	Registered holder of socurities	Person entitied to be registered as holder (8)	Class and number of securities
RICHARD ANTHONY MAGINES	(AUSTRALIA) LIMITED	RICHARD ANTHONY MAGIDES	407,136
DIGITATE ALIMAN	HYSIC CUSTODY NOMINEES (AUSTRALIA) LIMITED	ZENTREE INVESTMENTS LIMITED	- A CCASS SHARES 25,628,710

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder tecame a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration	1 (9)	Class and number of securities
RICHARD ANTHONY MAGIDES	23 DEC 2013 - 24 APR 2014	Cash A\$6,820,051,04	Non-cash NiL	A CLASS SHARES
				4,046,384

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6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (If applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address	
RICHARD ANTHONY MAGIDES	8 EU TONG SEN STREET, #20-82 THE CENTRAL, SINGAPORE 059818	

Signature

sign here

capacity pinecton

date 28/ 04/2014

DIRECTIONS

- (f) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the imanager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names, and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 6718(4) applies, a copy of any document sotting out the terms of any relevant agreement, and a statement by the person giving full and occurate details of any contract, scheme or arrangement, must occompany this form, together with a written statement cartifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relovant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant/agreement" in section 0 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

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GUIDE

This guide does not form part of the prescribed form and is included by ASIC to assist you in completing and lodging form 603.

Signature

This form must be signed by either a director or a secretary of the substantial holder.

Lodging period

Lodging Fee

Other forms to be completed

Additionalinformation

- (a) If additional space is required to complete a question, the information may be included on a separate place of paper annexed/(total).
- (b) This notice near be given to a listed company, or the responsible entity for a listed managed investment scheme. A cony of this notice must also be given to each relevant securities exchange.
- (c) The person must give a copy of this hotice:
 - (i) within 2 business days after they become aware of the information, or
 - (ii) by 9.30 am on the next frading day of the relevant securities exchange after they become aware of the
 - (A) a takeover bid is made for volling spaces in the company or voting interests in the scheme; and
 - (B) the person becomes away and the morning the bid period.

Annexures

To make any annexure conform to the regulations you must

- 1 use A4 size paper of white or light pastel colour, with margin of acleast 10mm on all sides
- 2 show the corporation name and ACN or ARBN
- 3 number the pages consecutively
- print or type in BLOCK letters in dark blue or black link so that the tlocument is clearly legible when
- 5 identify the annexure with a mark such as A, B, C, etc
- endorse the annexure with the words: This is annexure (mark) of (number) pages referred to in form (form number
- 7 sign and date the annexure The annoxure must be signed by the same person(s) who signed the local

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	Settle Date		5ecurity	Quantity	Total Consideration
12/23/13	,		ERA AU	15,000.00	(19,355.81
12/24/13			ERA AU	1,091.00	(1,413.05
12/30/13			ERA AU	3,168.00	(3,866.12
01/06/14			ERA AU	2,300.00	(2,910.37
01/07/14			ERA AU	5,000.00	(6,226.87
01/08/14			ERA AU	2,405.00	(2,995.13
01/09/14	01/14/14	Вцу	ERA AU	12,294.00	(14,977.35
01/13/14	01/16/14	Buy	ERA AU	5,000.00	(6,251.88
01/14/14	01/17/14		ERA AU	15,000.00	(18,586.07
01/16/14	01/21/14		ERA AU	2,251.00	(2,821.58
01/17/14	01/22/14	Buy	ERA AU	4,093.00	(4,974,49
01/24/14	01/30/14		ERA AU	7,311.00	(9,085,91
01/30/14	02/04/14		ERA AU	17,000.00	(21,118.63
01/31/14	02/05/14		ERA AU	9,297.00	(11,712.15
02/03/14	02/06/14		ERA AU	20,000.00	(24,631.39
02/04/14	02/07/14		ERA AU	30,033.00	(35,801.07
02/05/14	02/10/14		IFRA AU	75,900.00	
02/12/14	02/17/14		ERA AU	57,807.00	(88,715.76
02/13/14	02/18/14		ERA AU	5,000.00	(68,128.64
02/14/14	02/19/14		ERA AU	5,000.00	(6,001.80
02/17/14	02/20/14	Buy	ERA AU		(5,926.78
02/18/14	02/21/14	Buv	ERA AU	2,000.00	(2,450.74
02/19/14	02/24/14		ERA AU	16,000.00	(19,813.94
02/20/14	02/25/14		ERA AU	9,000.00	(11,298.39
02/21/14	02/26/14		ERA AU	10,000.00	(12,403.72
02/27/14	03/04/14			51,203.00	(65,124.14)
02/28/14	03/05/14		ERA AU	<u></u>	(38,459,46)
03/06/14	03/12/14		ERA AU	25,000.00	(36,510.95)
03/07/14	03/13/14		ERA AU	52,842.00	(83,753.27)
03/10/14	03/13/14		ERA AU	10,000.00	(15,904.77)
03/11/14	03/13/14	Buy	ERA AU	23,000.00	(36,350.90)
03/12/14	03/17/14		ERA AU	21,000.00	(34,030,21)
03/13/14	03/17/14	30 y		27,632.00	(42,991.70)
03/14/14	03/18/14 6		ERA AU	72,266.00	(111,850.73)
03/17/14			ERA AU	82,816.00	(125,818.67)
03/18/14	03/20/14		ERA AU	269,397.00	(397,506.73)
***************	03/21/14 [ERA AU	12,400.00	(18,235.95)
03/19/14	03/24/14 8		ERA AU	61,050.00	(90,320.04)
03/20/14	03/25/14 B		ERA AU	45,250.00	(65,704.61)
03/21/14	03/26/14 B	uy	ERA AU	3,037,761.00	(4,161,157.88)
03/24/14	03/27/14 8		ERA AU	52,951.00	(71,833.69)
3/26/14	03/31/14 B		ERA AU	151,050.00	(202,996.56)
3/27/14	04/01/14 B	uy	ERA AU	118,040.00	(158,445.40)
3/28/14	04/02/14 B	uy	ERA AU	35,000.00	(46,914.07)
3/31/14	04/03/14 B	uy .	ERA AU	62,665.00	(82,918.13)
4/01/14	04/04/14 B	uy	ERA AU	24,860.00	(32,934.46)
	04/07/14 B		ERA AU	129,950.00	(173,379.31)
	04/08/14 B		ERA AU	21,998.00	(29,052.67)
	04/10/14 B		ERA AU	11,000.00	(15,048.11)
	04/11/14 B		ERA AU	20,255.00	(27,397.03)
	04/14/14 B		ERA AU	21,518.00	(29,436.85)
	04/15/14 B		ERA AU	16,383.00	(22,053.21)
	04/16/14 8		ERA AU	9,000.00	(12,153.65)
	04/17/14 B		ERA AU	16,067.00	(21,775.71)
4/17/14	04/24/14 B		ERA AU	30,000.00	(40,461.13)
	04/29/14 B		ERA AU	25,000.00	(33,885,16)
7 = 37 1 7				-0,000,00	(33,063,101
	04/30/14 Bi		ERA AU	70,000,00	(94,178.25)

