

Fax Cover Sheet

Date

2 July 2015

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Attn

Market Announcement Office

Pages to follow

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From

Zentree Investments Limited

Tan-Chin Chew (tc@zentreeinvestments.com)

page 1/2 15 July 2001

Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

10 Company Name/Schome

ENERGY RESOURCES OF AUSTRALIA LIMITED

ACN/ARSN

008 550 865

1. Details of substantial holder(1)

Name

ZENTREE INVESTMENTS LIMITED

ACN/ARSN (if applicable)

There was a change in the interests of the

substantial holder on

30 / 06 / 2015

The previous notice was given to the company on

25 / 06 / 2015

The previous notice was dated

23 / 06 / 2015

2. Provious and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice		
	Person's votes	Voting power (5)	Person's votes	Voting power (5)	
ORDINARY SHARES	39,568,336	7.64%	45,183,389	8.73%	
	····				

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer to Annexure A					
				· 	P.1
				· · · · · · · · · · · · · · · · · · ·	

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of rolevant Interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant Interest (6)	Class and number of securities	Person's votes
ZENTREE INVESTMENTS	HSDC BANK AUSTRALIA	ZENTREE INVESTMENTS	BENEFICIAL OWNER	45,103,389	45,183,389
T.TMITED				ORDINARY	

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable) Nature	e of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address	
(8 EU TONG SEN STREET \$20-82 SINGAPORE 059816	
	1. 1/2 1/2 1/2 1/2 1/2 1/2 1/2 1/2 1/2 1/2	

Signature

print same RICHARD ANTHONY MAGIDES Capacity DIRECTOR

sign here date 02 / 07 /2015

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 871B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a parson to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, becomic entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit peid on behalf of the substantial holder or its essectate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present ossociation and any change in that association since the last substantial holding notice.

Annexure A - ERA

This is Annexure A referred to In Form 604

3. Changes in relevant interests

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
				Ordinary shares	
06/30/2015	Zentree Investments Limited	Purchase	637,054	1,674,131	1,674,131
06/29/2015	Zentree Investments Limited	Purchase	769,388	2,053,758	2,053,758
06/26/2015	Zentree Investments Limited	Purchase	203,260	538,113	538,113
06/25/2015	Zentree Investments Limited	Purchase	219,360	579,051	579,051
06/24/2015	Zentree Investments Limited	Purchase	290,002	770,000	770,000