

Fax Cover Sheet

Date 18 Sep 2015

To ASX

Fax No. +61 2 9347 0005

Attn Market Announcement Office

Pages to follow 3

From Zentree Investments Limited

Tan-Chin Chew (tc@zentreeinvestments.com)

page 1/2 15 July 2001

604

Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

Io Company Name/Scheme

ENERGY RESOURCES OF AUSTRALIA LIMITED

ACN/ARSN

008 550 865

1. Dotails of substantial holder(1)

Name

ZENTREE INVESTMENTS LIMITED

ACN/ARSN (If applicable)

There was a change in the interests of the

substantial holder on

16 / 09 / 2015

The previous notice was given to the company on

30 /07 / 2015

The previous notice was dated

28 / 07 / 2015

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice		
	Person's votes	Voting power (5)	Person's votes	Voting power (5)	
ORDINARY SHARES	50,632,402	9.78%	56,011,919	10.82%	

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes effected
Refer to Annexure A				unous s	
,					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of rolevant interest (6)	Class and number of securities	Person's votes
ZENTREE INVESTMENTS	HERC BANK AUSTRALIA	ZENTREE INVESTMENTS	DENEFICIAL OWNER	\$6,011,919	56,011,919
LIMITED				ORDINARY	
	<u> </u>				

page 2/2 15 July 2001

604

5. Changes in association

The persons who have become associates (2) of, coased to be associates of, or have changed the nature of their association (9) with, the substantial helder in relation to voting interests in the company or scheme are as follows:

ı	Name and ACN/ARSN (if applicatio)	Nature of association	
١			-
į	W-2/4/-		
Ų			

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
	8 KU TYING BEN STREET \$20-87 STNGAPORE 059818

Signature

print name RICHARD ANTHONY MAGEDER

capacity or rector

18 / 09 /2015

elan here

DIRECTIONS

- (1) If there are a number of substantial hotters with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trusted of an equity fixed), the names could be included in an annaxure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the interibership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant Interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into expanse classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 6718(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agrooment" in section 8 of the Corporations Act 2001.

- (7) Datalis of the consideration must include any and all benefits, manay and other, that any person from whom a relevant interest was acquired hat, or may, becom's entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder of its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest inforce because of an option) write "unknown".
- (9) Give details. If appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A - ERA

This is Annexure A referred to In Form 604

3. Changes in relevant interests

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
				Ordinary Shares	
09/16/2015	Zentree Investments Limited	Purchase	124,830	380,004	380,004
09/15/2015	Zentree Investments Limited	Purchase	12,846	39,117	39,117
09/14/2015	Zentree Investments Limited	Purchase	32,895	100,078	100,078
09/11/2015	Zentree Investments Limited	Purchase	21,780	65,860	65,860
09/10/2015	Zentree Investments Limited	Purchase	1,078	3,314	3,314
09/09/2015	Zentree Investments Limited	Purchase	129,044	390,100	390,100
09/08/2015	Zentree Investments Limited	Purchase	46,437	139,828	139,828
09/07/2015	Zentree Investments Limited	Purchase	76,565	229,305	229,305
09/04/2015	Zentree Investments Limited	Purchase	35,272	103,162	103,162
09/03/2015	Zentree Investments Limited	Purchase	124,492	363,367	363,367
09/02/2015	Zentree Investments Limited	Purchase	15,466	44,175	44 175
09/01/2015	Zentree Investments Limited	Purchase	10,371	29,613	29,613
08/31/2015	Zentree Investments Limited	Purchase	119,489	333,009	333,009
08/28/2015	Zentree Investments Limited	Purchase	20,609	58,764	58,764
08/26/2015	Zentree Investments Limited	Purchase	21,133	60,000	60,000
08/25/2015	Zentree Investments Limited	Purchase	48,502	139,370	139,370
08/24/2015	Zentree Investments Limited	Purchase	131,864	377,716	377,716
08/21/2015	Zentree Investments Limited	Purchase	28,507	80,005	80,005
08/20/2015	Zentree Investments Limited	Purchase	47,208	131,457	131,457
08/19/2015	Zentree Investments Limited	Purchase	11,070	30,586	30,586
08/18/2015	Zentree Investments Limited	Purchase	20,713	56,714	56,714
08/17/2015	Zentree Investments Limited	Purchase	6,008	16,819	16,819
08/14/2015	Zentree Investments Limited	Purchase	49,582	138,297	138,297
08/13/2015	Zentree Investments Limited	Purchase	90,781	250,349	250,349
08/12/2015	Zentree Investments Limited	Purchase	5,955	16,526	16,526
08/11/2015	Zentree Investments Limited	Purchase	81,110	224,360	224,360
08/10/2015	Zentree Investments Limited	Purchase	87,506	239,809	239,809
08/07/2015	Zentree Investments Limited	Purchase	43,761	119,370	119,370
08/06/2015	Zentree Investments Limited	Purchase	22,159	60,118	60,118
08/05/2015	Zentree Investments Limited	Purchase	56,401	154,440	154,440
08/04/2015	Zentree Investments Limited	Purchase	145,477	393,180	393,180
08/03/2015	Zentree Investments Limited	Purchase	18,724	50,578	50,578
07/31/2015	Zentree Investments Limited	Purchase	58,519	157,478	157,478
07/30/2015	Zentree Investments Limited	Purchase	65,851	183,429	183,429
07/29/2015	Zentree Investments Limited	Purchase	78,766	219,220	219,220