



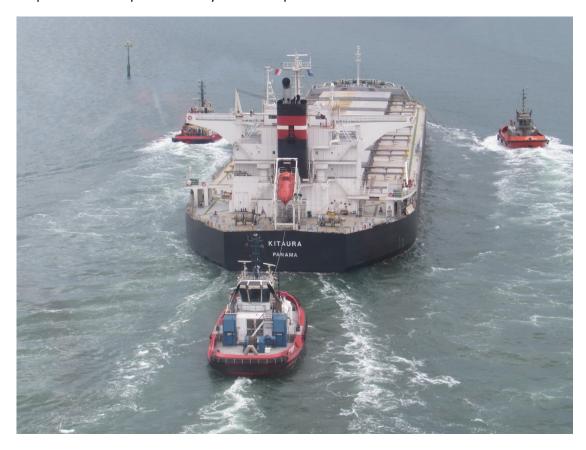
FIRST SHIPMENT OF DSO FROM WODGINA

Mineral Resources Limited (ASX: MIN) ("MRL") wishes to announce the first shipment of Lithium Direct Shipping Ore (DSO) has set sail from Port Hedland at 10.50am on 17th April, 2017. The MV Kitaura sailed with 113,993 wet metric tonnes of DSO from the Wodgina operation bound for China.

On 27th February 2017 MRL commenced mining operations at the Wodgina site to mine and export approximately 1.5% lithium grade ore directly to processors in China. The Wodgina site, purchased from GAMW in September 2016 has also been the subject of an exploration program, which has currently produced a JORC standard resource of 101 million tonnes of pegmatite mineral resource (refer to MIN ASX announcement dated 21/3/17), making it one of the most prospective hard rock lithium regions in the world.

MRL aims to export between 100,000 and 200,000 tonnes of DSO lithium ore per month.

Chris Ellison, Managing Director of Mineral Resources, said: "This shipment represents a major achievement for the MRL team and its partners. To develop a lithium mining operation and export its first product in the space of 49 days is an exceptional result."





ENDS

For further information, please contact:

Bruce Goulds

Company Secretary & CFO

Mineral Resources Limited

T: +61 8 9329 3600

E: bruce.goulds@mineralresources.com.au

COMPETENT PERSON'S STATEMENT

The information is extracted from previous MIN ASX announcements available on the company website at www.mineralresources.com.au. The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.