

MARKET RELEASE

30 May 2014

Resonance Health Limited

TRADING HALT

The securities of Resonance Health Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 3 June 2014 or when the announcement is released to the market.

Security Code: RHT RHTN

Sandra Wutete Adviser, Listings Compliance (Perth)





Ms Sandra Wutete ASX Compliance Level 8 Exchange Plaza 2 The Esplanade Perth WA 6000

By Email: tradinghaltsperth@asx.com.au

Dear Sandra,

TRADING HALT – RESONANCE HEALTH LIMITED (RHT)

Pursuant to Listing Rule 17.1 Resonance Health Limited (Resonance) request that ASX grants the Company a trading halt of its securities effective immediately, 30 May 2014 pending a potential corporate transaction.

Resonance requests that the trading halt remains in place until the earlier of Resonance making the announcement, or open of market on Tuesday 3 June.

Resonance confirms that it is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

Liza Dunne Managing Director Resonance Health Limited