

Manager of Company Announcements
ASX Limited
Level 8 Exchange Plaza
2 The Esplanade
PERTH WA 6000

30 November 2016

By E-Lodgement

Placement – Cleansing Notice

Attached is a Cleansing Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) in respect of the placement as announced on ASX on 23 November 2016.

Yours sincerely

A handwritten signature in blue ink, appearing to read 'R. Ludbrook', enclosed in a thin black rectangular border.

Richard Ludbrook
Company Secretary

The World's Smartest Parking Tools

Australia

854 Lorimer Street
Port Melbourne
Victoria 3207
Australia

New Zealand

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www.smartparking.com

info@smartparking.com

ASX: SPZ

Jeremy Newman
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

By Email: jeremy.newman@asx.com.au

30 November 2016

Dear Mr Newman

Smart Parking Limited (ASX: SPZ) - Cleansing Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Smart Parking Limited (ASX: SPZ) (the **Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth).

The Company announced on 23 November 2016 a capital raising consisting of a private placement (**Placement**) and a fully underwritten 1 for 7 pro rata accelerated non-renounceable entitlement offer.

The Placement was conducted on 23 November 2016 and will raise \$3.1 million through the issue of 15.7 million fully paid ordinary Shares in the Company (**Shares**) at \$0.20 per Share.

The Company confirms that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act 2001 (Cth);
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act;
4. as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours sincerely

A handwritten signature in blue ink, appearing to read 'R. Ludbrook'.

Richard Ludbrook
Company Secretary

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