

13 December 2016

ASX Market Announcements Platform

ASX ANNOUNCEMENT

Smart Parking Limited (ASX: SPZ)

Close of Retail Entitlement Offer

Attached is an announcement by Smart Parking Limited in relation to the close of the retail component of the pro-rata accelerated non-renounceable entitlement offer as announced on ASX on 23 November 2016.

Yours sincerely



Richard Ludbrook
Company Secretary

The World's Smartest Parking Tools

Australia

854 Lorimer Street
Port Melbourne
Victoria 3207
Australia

New Zealand

583 Great South Road
PO Box 12584
Penrose
Auckland 1642
New Zealand
Tel: +64 7823 2090

www.smartparking.com

info@smartparking.com

ASX: SPZ

ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

ASX RELEASE

13 December 2016

Close of Retail Entitlement Offer

On 23 November 2016, Smart Parking Limited (ASX: SPZ) announced a fully underwritten 1 for 7 accelerated pro-rata non-renounceable entitlement offer (**Entitlement Offer**) of new fully paid ordinary shares (**Shares**) at an offer price of \$0.20 per Share to raise approximately A\$8.4 million.

The institutional component of the Entitlement Offer was completed on 24 November 2016, raising approximately A\$4.8 million.

The retail component of the Entitlement Offer (**Retail Entitlement Offer**) closed at 5pm (AEDT) on Tuesday, 13 December 2016.

Entitlements not taken up by eligible retail shareholders by the close of the Retail Entitlement Offer and entitlements that would otherwise have been offered to ineligible retail shareholders (**Shortfall Shares**) will be offered through a retail shortfall facility on Monday, 19 December 2016 (**Retail Shortfall Facility**).

Eligible retail shareholders who applied for their entitlement in full were entitled to apply for additional shares under the Retail Shortfall Facility.

Shortfall Shares will be allocated in accordance with the rules set out in the Retail Offer Booklet.

Yours sincerely



Richard Ludbrook
Company Secretary

The World's Smartest Parking Tools

Australia

854 Lorimer Street
Port Melbourne
Victoria 3207
Australia

New Zealand

583 Great South Road
PO Box 12584
Penrose
Auckland 1642
New Zealand
Tel: +64 7823 2090

www.smartparking.com

info@smartparking.com

ASX: SPZ