

19 August 2009

The Company Announcements Office
ASX Limited
Level 45 South Tower Rialto
525 Collins Street
MELBOURNE VIC 3000

Notice under section 708A of the *Corporations Act 2001* (Cth) (Act)

On 12 August 2009 Structural Systems Limited (**Company**) (ASX: STS) announced the issue of 7,371,000 fully paid ordinary shares at the issue price of AUD\$0.78 per share to sophisticated and professional investors (as described in section 708 of the Act) (**Shares**).

The Company gives notice pursuant to section 708A(5)(e) of the Act that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
3. as at the date of this notice there is no information:
 - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (b) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (ii) the rights and liabilities attaching to the Shares.

Yours faithfully

Stuart Gray
Company Secretary