ASX Announcement



COMPANY ENQUIRIES

Jon Latto COMPANY SECRETARY

Jane Bown EXECUTIVE ASSISTANT

TANAMI GOLD NL ABN 51 000 617 176

T: +61 8 9212 5999 F: +61 8 9212 5900 L2, 56 Ord Street, West Perth Western Australia 6005 PO Box 1892, West Perth Western Australia 6872

Loan Facility

Tanami Gold NL ('Tanami' or 'the Company') advises that it has reached agreement with Sun Hung Kai International Bank (Brunei) Limited for an AUD 15 million loan facility which will provide the Company with working capital should it be required.

The loan facility is denominated in Australian dollars, is unsecured and will bear interest and charges of 12% per annum on drawn down amounts and has a repayment date of 30 June 2014.

The Company will immediately draw down AUD 3 million in lieu of the payment of any establishment fees, despite no immediate requirement for funds.

Arthur Dew Non Executive Chairman

www.tanami.com.au