14 APRIL 2015

CENTRAL TANAMI PROJECT

Metals X Limited (Metals X) refers to the ASX announcement of Tanami Gold NL (Tanami) released today (ASX Code TAM).

Metals X reiterates its position as stated in its announcement to the ASX on 27 February 2015 and will do everything in its power to uphold the rights of all its shareholders.

Metals X continues to consult with its legal advisors.

End

ENQUIRIES

Peter Cook Executive Director & CEO e: peter.cook@metalsx.com.au

Warren Hallam Executive Director e: warren.hallam@metalsx.com.au

Rod Corps Manager - Investor Relations e. rod.corps@metalsx.com.au



Metals X Limited is a diversified group exploring and developing minerals and metals in Australia. It is Australia's largest tin producer, a top 10 gold producer and holds a pipeline of assets from exploration to development including the world class Wingellina Nickel Project.

CORPORATE DIRECTORY

ASX Code: MLX OTCQX Code: MTXEF

Level 3, 18-32 Parliament Place West Perth WA 6005 Australia

PO Box 1959 West Perth WA 6872 Australia

t: +61 8 9220 5700 f: +61 8 9220 5757

reception@metalsx.com.au www.metalsx.com.au