



7 May 2018

APAC RESOURCES SHAREHOLDER APPROVAL OBTAINED FOR SHARE TRANSFER

As announced by Tanami Gold NL (**Company**) to the ASX Market Announcements Platform on 5 February 2018, Allied Properties Resources Limited (**APRL**), a controlled subsidiary of Allied Group Limited, and APAC Resources Mining Limited, a wholly owned subsidiary of APAC Resources Limited (**APAC Resources**), have entered into a conditional sale agreement dated 2 February 2018 under which APRL will transfer 447,612,786 ordinary shares in the Company¹ (which represents approximately 38.09% of the issued capital of the Company) to APAC Resources Mining for \$20,142,575 (**Proposed Acquisition**).

The Company has been advised that APAC Resources has obtained the approval of its shareholders for implementation of the Proposed Acquisition.

Accordingly, the only condition precedent to completion of the Proposed Acquisition outstanding, is the approval of the Company's shareholders for the purposes of section 611, item 7 of the *Corporations Act 2001* (Cth), which the Company's shareholders will be requested to consider and, if thought appropriate, approve at the extraordinary general meeting scheduled for 23 May 2018. Please refer to the notice of extraordinary general meeting dated 24 April 2018 and released to the ASX Market Announcements Platform on the same day for further information regarding the Proposed Acquisition and required shareholder approval.

Gerard McMahon
Chairman

¹ The shares are held on behalf of APRL by Accolade Services in respect of 377,612,786 shares and Sun Hung Kai Investment Services Limited in respect of 70,000,00 shares.