



**APAC RESOURCES**

## FACSIMILE MESSAGE

**To** : Company Announcements Office  
Australian Securities Exchange Limited

**Fax No** : (61) 2 9778 0999

**CC** : Ms Pauline Collinson  
Tanami Gold NL

**Email** : tanamigold@tanami.com.au

**From** : Twinnie Lau

**Fax No** : (852) 2541 9133

**Date** : 11 April 2019

**Page(s)** : 7 (including this page)

---

Dear Sirs,

**Tanami Gold NL (ACN: 000 617 176)**

Please find enclosed a Form 604 – Notice of change of interests of substantial holder dated 11 April 2019 in respect of the interests of APAC Resources Limited and its related bodies corporate (**APAC Group**) in Tanami Gold NL (ASX: TAM).

The increase in the percentage of APAC Group's holding in Tanami Gold NL resulted from the on-market acquisitions of 3,995,410 and 30,174,512 shares in Tanami Gold NL on 1 March 2019 and 9 April 2019 respectively.

Yours faithfully,  
*For and on behalf of*  
**APAC RESOURCES LIMITED**

Twinnie Lau  
Company Secretary

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**

To Company Name/Scheme TANAMI GOLD NL

ACN/ARSN ACN 000 617 176

**1. Details of substantial holder (1)**

Name APAC Resources Limited and its related bodies corporate, including the entities referred to in section 1 of Annexure A ("APAC Group")

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 09/04/2019

The previous notice was given to the company on 10/09/2018

The previous notice was dated 10/09/2018

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<b>See section 2 of Annexure A</b>				

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
<b>See section 3 of Annexure A</b>					

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
<b>See section 4 of Annexure A</b>					

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
<b>See section 5 of Annexure A</b>	

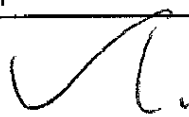
**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
<b>See section 6 of Annexure A</b>	

**Signature**

print name Lau Tung Ni capacity Company Secretary

sign here  date 11/04/2019

#### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
  - (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
  - (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
  - (4) The voting shares of a company constitute one class unless divided into separate classes.
  - (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
  - (6) Include details of:
    - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
    - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
  - (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
  - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

**Annexure "A"****Form 604  
Notice of Change of Interests of Substantial Holder****Tanami Gold NL  
ACN 000 617 176**

This is Annexure "A" of 3 pages referred to in the Form 604 (Notice of Change of Interests of Substantial Holder), signed by me and dated 11 April 2019.



Signed: Lau Tung Ni

**1. Details of substantial holder**

Substantial holder ("APAC Group")
APAC Resources Limited and its related bodies corporate, including the entities listed in the first column of the table in section 6 of this Annexure A ("APAC Group")

**2. Previous and present voting power**

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares ("Shares")	477,612,786	40.64% (based on 1,175,097,046 Shares on issue)	511,782,708	43.55% (based on 1,175,097,046 Shares on issue)

**3. Changes in relevant interests**

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
01/03/2019	APAC Group	On-market acquisition of 3,995,410 Shares in Tanami Gold NL by APAC Resources Mining Limited.	A\$159,816.40	3,995,410 Shares	3,995,410
09/04/2019	APAC Group	On-market acquisition of 30,174,512 Shares in Tanami Gold NL by APAC Resources Mining Limited.	A\$1,237,154.99	30,174,512 Shares	30,174,512

#### 4. Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
APAC Group	Pershing Securities Australia Pty Ltd (as custodian)	APAC Resources Mining Limited	Controller of shares within the meaning of section 608(1)(b) and (c) of the <i>Corporations Act 2001</i> (Cth)	477,612,786 Shares	477,612,786
APAC Group	Sun Hung Kai Investment Services Ltd <Clients A/C>	APAC Resources Mining Limited	Controller of shares within the meaning of section 608(1)(b) and (c) of the <i>Corporations Act 2001</i> (Cth)	34,169,922 Shares	34,169,922

#### 5. Changes in association

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

#### 6. Addresses

Name	Address
APAC Resources Limited	Room 2304, 23 <sup>rd</sup> Floor, Allied Kajima Building, 138 Gloucester Road, Wanchai, Hong Kong
APAC Resources Mining Limited	C/- Room 2304, 23 <sup>rd</sup> Floor, Allied Kajima Building, 138 Gloucester Road, Wanchai, Hong Kong
Accardo Investments Limited	As above
APAC Resources Asia Limited	As above
APAC Resources Assets Limited	As above
APAC Resources Beijing Limited	As above
APAC Resources China Limited	As above
APAC Resources Commodity Trading Limited	As above
APAC Resources Investment Holding Limited	As above
APAC Resources Investments Limited	As above
APAC Resources Management Limited	As above
APAC Resources (Qingdao) Company Limited	As above

Name	Address
APAC Resources Shanghai Limited	As above
APAC Resources Strategic Holdings Limited	As above
APAC Resources Treasury Management Limited	As above
Asia Cheer Trading Limited	As above
First Landmark Limited	As above
Fortune Arm Limited	As above
Fortune Desire Investments Limited	As above
Mount Sun Investments Limited	As above
Ruiyu (Shanghai) Investment Consulting Co., Ltd.	As above
Shanghai Merchants Holdings Limited	As above
Sino Chance Trading Limited	As above
Super Grand Investments Limited	As above
Ultimate Smart Holdings Limited	As above
Ultra Effort Limited	As above