

30 April 2014

Company Announcement Office
Australian Securities Exchange Ltd
Level 8, Exchange Plaza
2 The Esplanade
Perth WA 6000

Via Electronic Lodgement

Cleansing Statement – Issue of Placement Shares

Tempo Australia Ltd (**ASX: TPP**) (**Tempo** or the **Company**) advises that 19,047,619 new fully paid ordinary shares in the Company have been issued via a placement, at a price of 5.25 cents per share, to a sophisticated investor raising a total of \$1,000,000 before costs.

Tempo gives this notice pursuant to Section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

Secondary Trading Exemption

The Corporations Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under Section 708 or 708A. By Tempo giving this notice, sale of the shares noted above will fall within the exemption in Section 708A(5) of the Corporations Act.

In accordance with the requirements of Section 708A(5)(e) of the Corporations Act, Resonance confirms that:

- 1) the Company issued the shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2) as at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) Section 674 of the Corporations Act; and

- 3) as at the date of this notice, there is no excluded information for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Yours sincerely



Giuseppe Leone
Company Secretary