

Tempo Australia Presentation

ASX:TPP

CEO's ADDRESS
MAY 2018



TEMPO AT A GLANCE

- ASX listed construction, maintenance and facilities maintenance service provider to resources, commercial, industrial and power customers.
- Pre-qualified for major Blue Chip Australian Clients.
- Highly experienced Board and Leadership team composition.
- Flat management structure, solid management systems, providing cost effective solutions.
- Partner of choice for international firms to provide bespoke solutions to Clients.

Market Capitalisation
Cash at 31 Dec 2017

Over \$45m
Over \$11m



SHAREHOLDERS

Board and Management

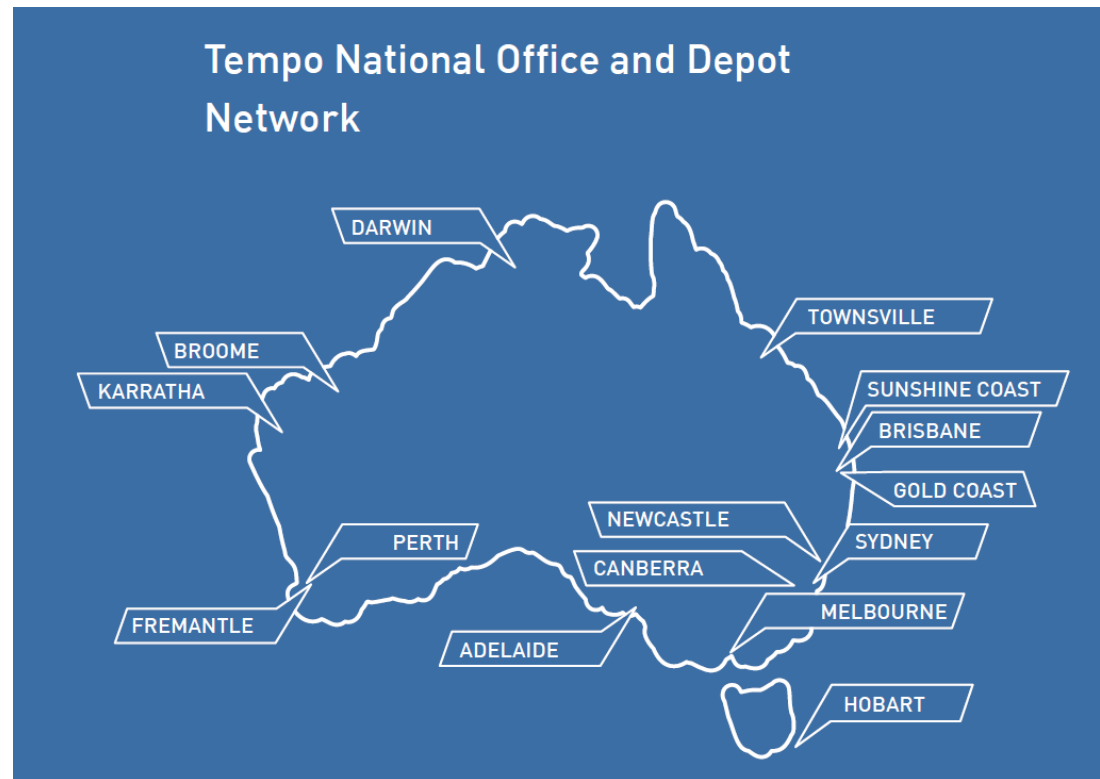
~36%

Top 20 Shareholders

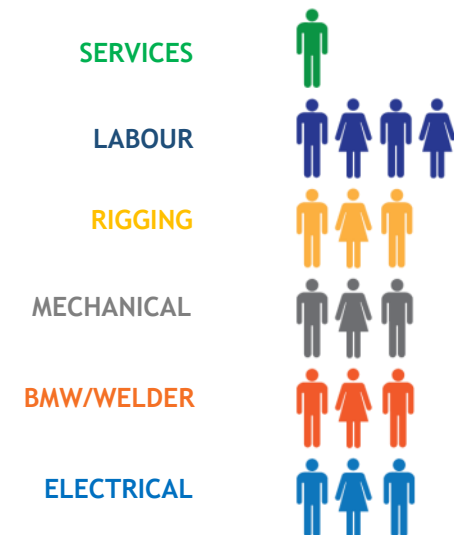
72%

NATIONAL FOOTPRINT

- Permanent offices and depots across over 14 Australian locations;
- Working in remote and regional locations;
- We are and go where our Clients need us to be.

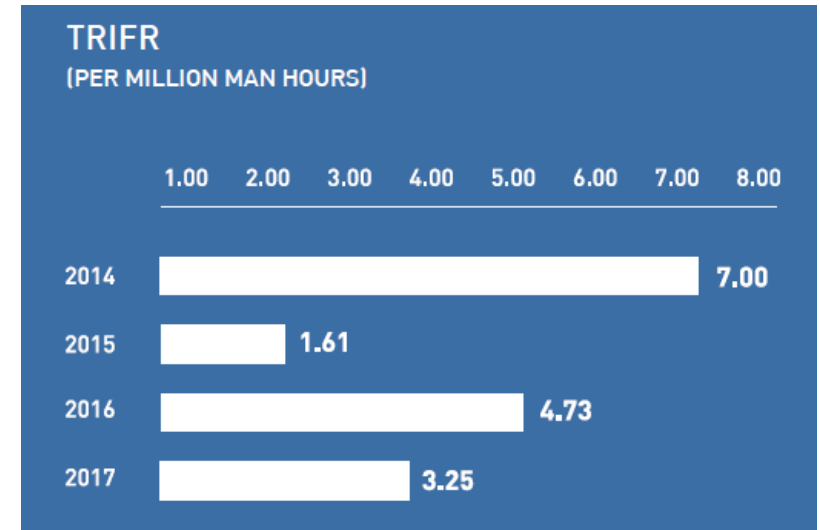


OVER 1,200 PEOPLE EMPLOYED
IN LAST TWO YEARS



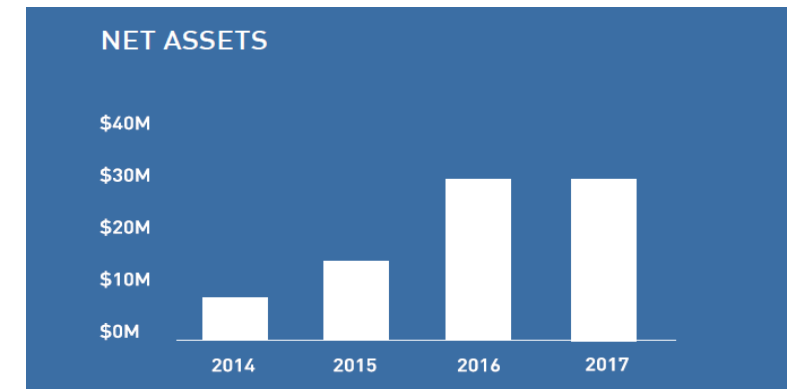
SAFETY MANAGEMENT

- Focus on Zero Harm in all aspects of our organisation, represented by the following:
 - Zero Harm to our people
 - Zero Harm to our environment
 - Zero Harm to our assets
- Our people, our culture and our unwavering focus on leading safety behaviours has been at the core of our strong safety performance of all groups.
- Experienced workforce used to Tempo safety tools, with a focus on training and safe operations.



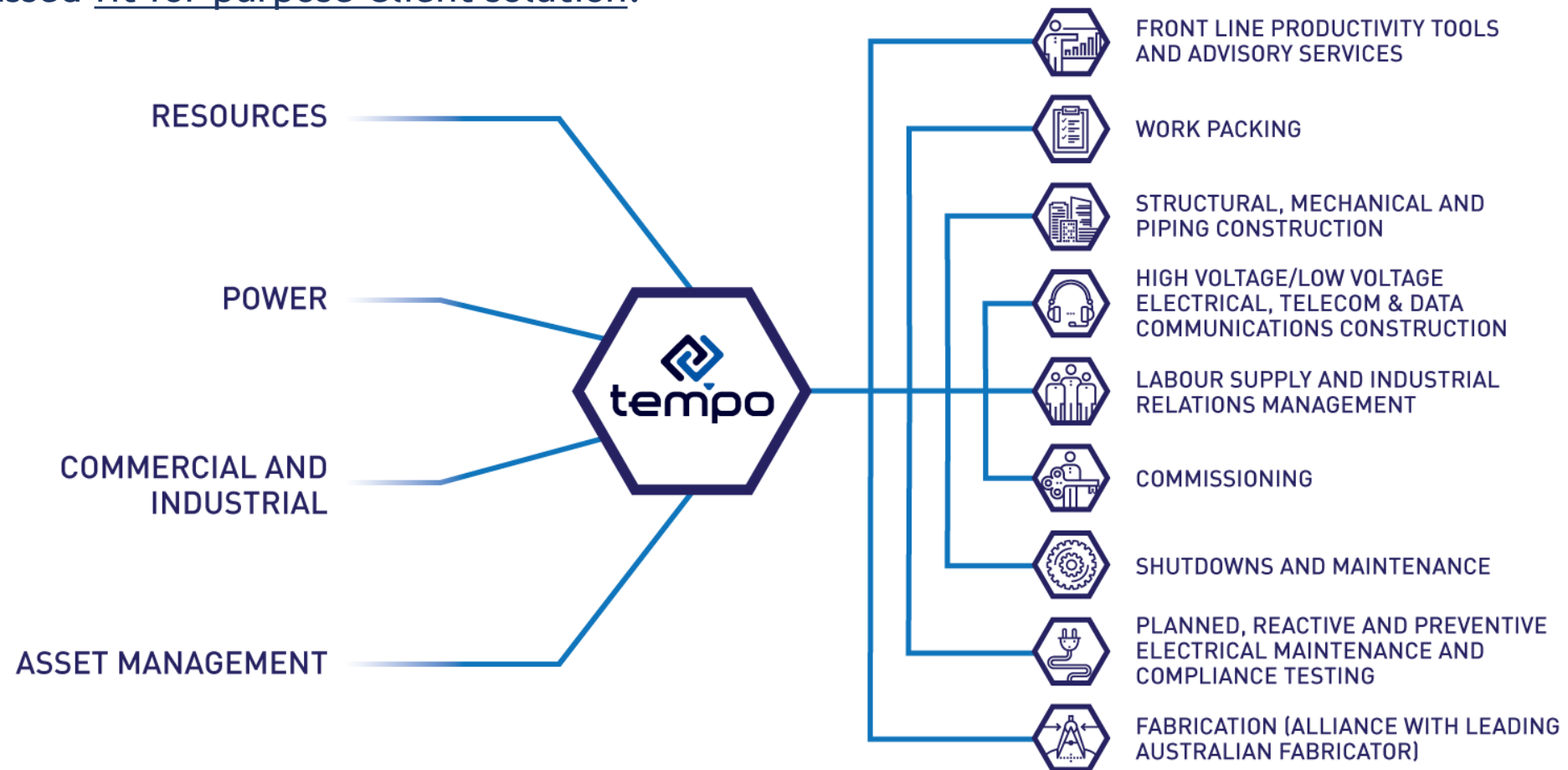
LOOKBACK

- Acquisition of KP Electric (Australia) Pty Ltd in July 2017
 - National based electrical services business
 - Tier 1 diverse client base with recurring revenues
- Across the business clients included BHP, Santos, Inpex, Salini Impregilio, Nokia, Woolworths, Huawei and others
- Began developing power market opportunities, with awards building
- Revenue of \$19.6m - large decline from prior year
- Loss after tax of \$1.0m
- Net assets remained relatively steady at \$29.9m
- Cash at bank of \$11.0m



INDUSTRIES AND SERVICES

Dynamic flexible structure within the group allows a focussed fit for purpose Client solution.



OUR SERVICES & EXPERIENCE



INFRASTRUCTURE -RAIL, FACILITIES,
PORTS, CAMPS, DEFENCE



RENEWABLE,
CONVENTIONAL POWER
PLANTS AND μ -GRID

COMMUNICATIONS AND DATA



ORE HANDLING PLANTS
AND SYSTEMS



E&I SYSTEMS - HIGH &
LOW VOLTAGE

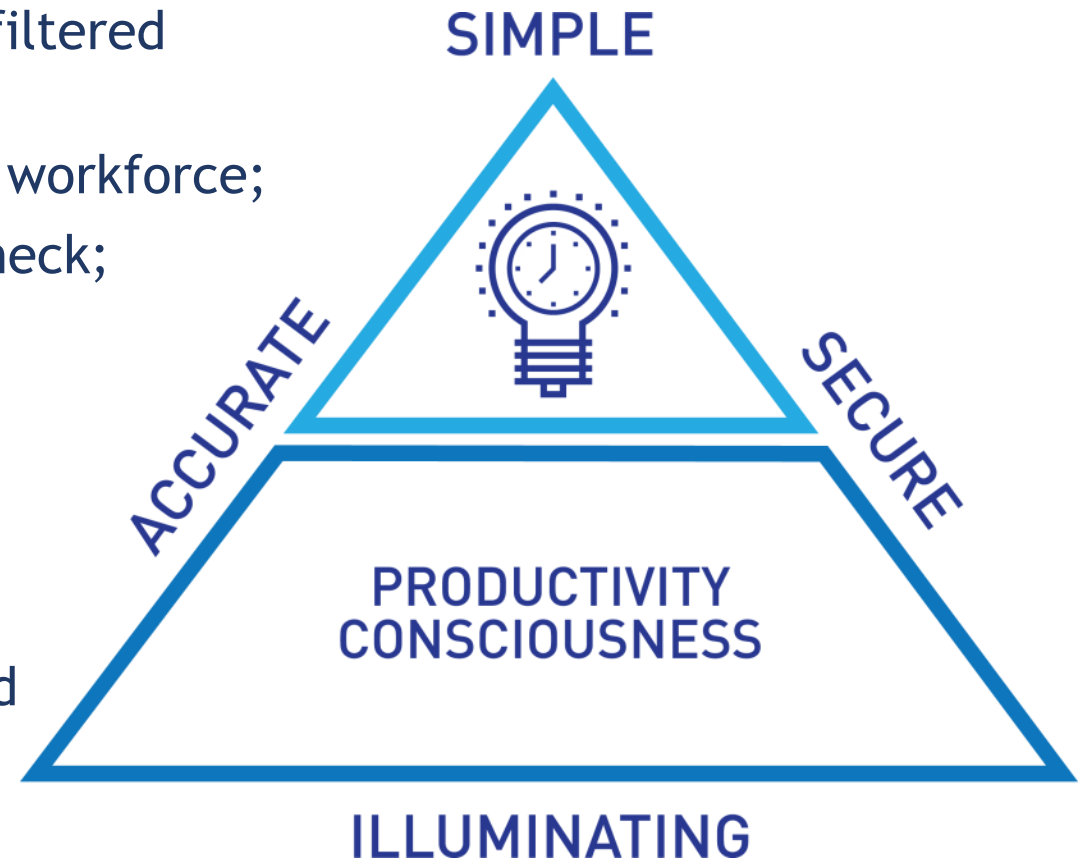


PROCESS PLANTS
AND UTILITIES

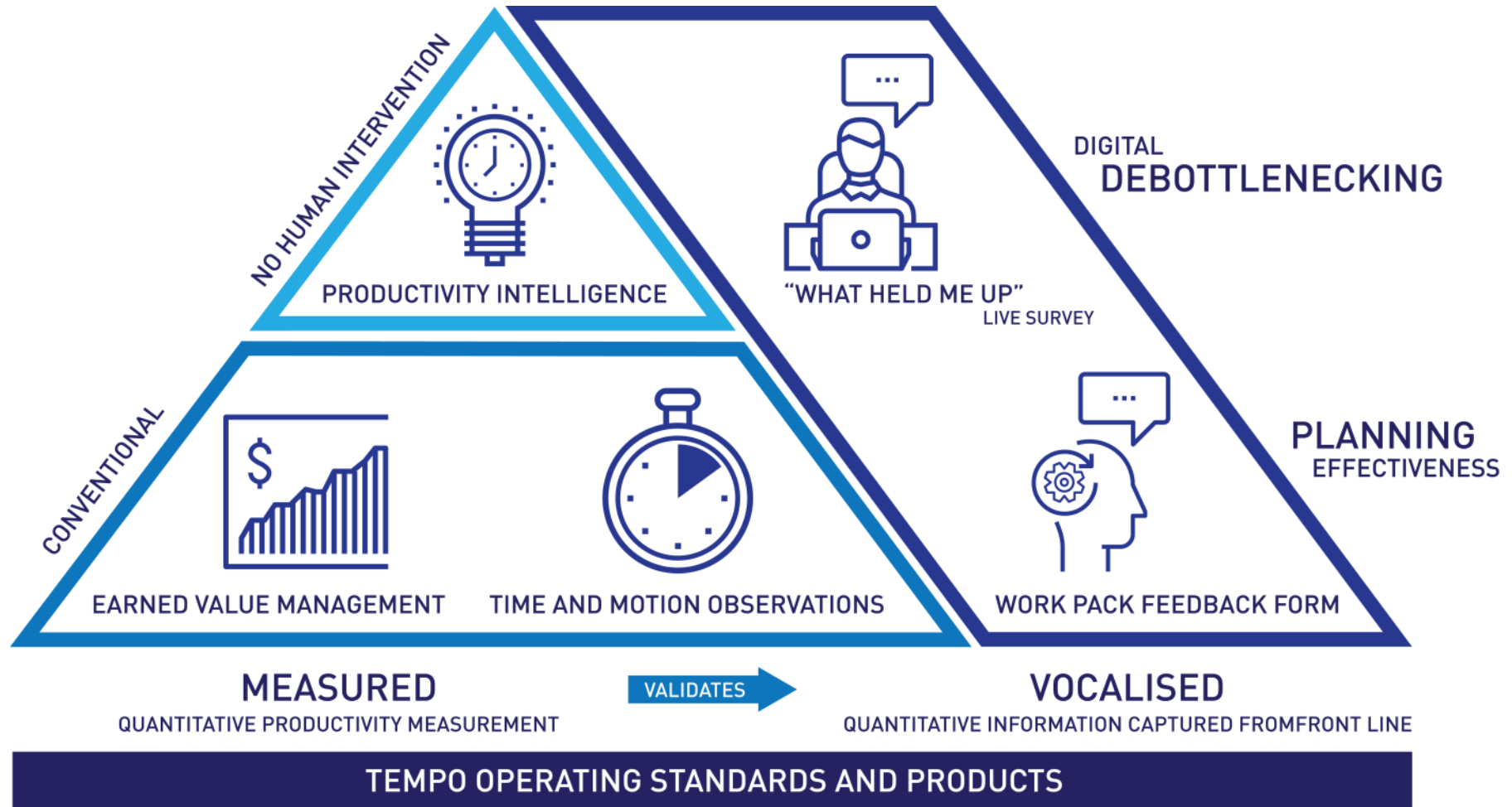


KEY OUTCOMES FOR PRODUCTIVITY FOCUS

- Supervisors and managers empowered with unfiltered data direct from the front-line;
- Immediate feedback on what is holding up the workforce;
- Honest recommendations on how to de-bottleneck;
- Accurate and quantifiable norms to support observations from the field;
- Instant Field-to-Desktop reporting with no human intervention;
- A more informed, efficient workforce with an enhanced consciousness of productivity; and
- Resources who value and embrace technology enabled productivity.



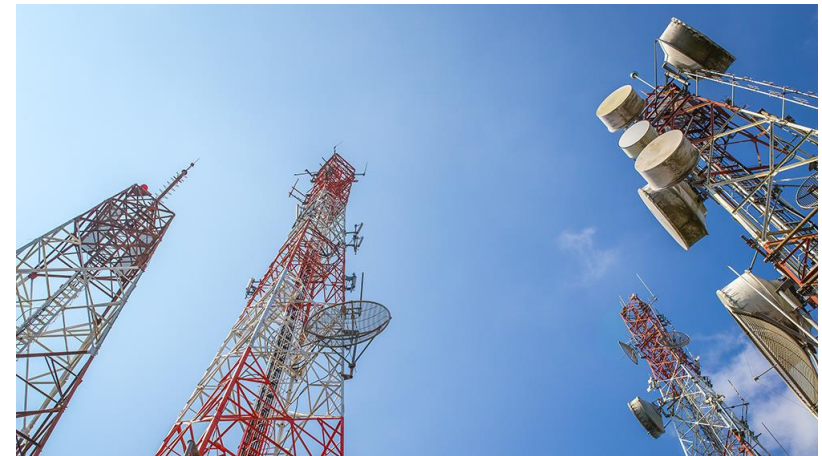
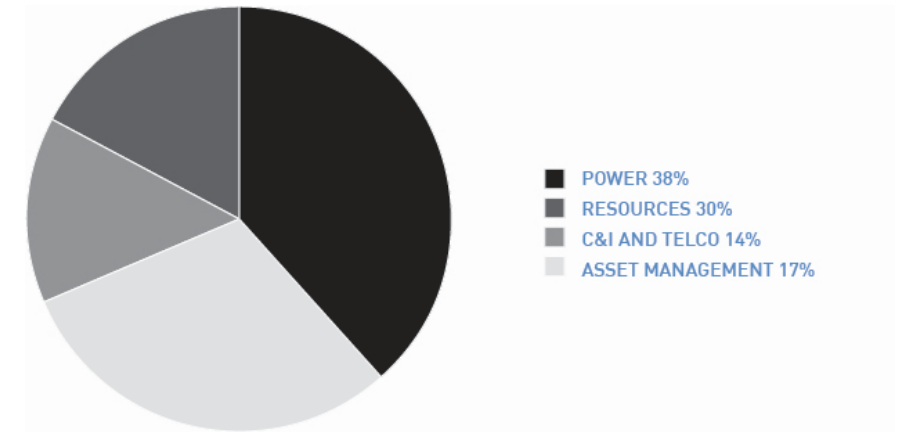
TEMPO TOOLS ENABLING PRODUCTIVITY RESULTS



OUTLOOK

- Entered 2018 with \$40m of work-in-hand spread over next two years
- Secured binding letter of award with CBH Group valued at \$6m
- Binding Letter of Intent (subject to projects securing power purchase agreements) for \$23m in solar projects
- Seeing an increase in activity in the resources market and building greater engagement with market participants
- Mobile telecommunications opportunities large - Tempo is engaging in both maintenance (through KP Electric) and construction for IBC/DAS systems and mobile towers
- Large pipeline of power projects available

PIPELINE OF OPPORTUNITIES



THANK YOU

