

**NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH) ("ACT")**

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Date: 13 April 2006

To: Companies Announcement Office  
Australian Stock Exchange Limited  
Level 4  
20 Bridge Street  
SYDNEY NSW 2000

Issuer: **THUNDELARRA EXPLORATION LTD**

Details of the issue of securities

<b>Security Description</b>	<b>ASX Code of the securities</b>	<b>Total number of securities to be issued</b>	<b>Date of issue of the securities</b>
Ordinary shares	THX	2,500,000	12 April 2006

Thundelarra Exploration Ltd ("Company") hereby gives Australian Stock Exchange Ltd (as the relevant market operator) notice relating to the issue of securities identified above.

**Secondary Trading Exemption**

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the securities identified above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

1. The Company has issued the securities identified above without disclosure to investors under Part 6D.2 of the Act.
2. As at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to it; and
  - (b) section 674 of the Act.
3. As at the date of this notice, there is no information:
  - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (b) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
    - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - (ii) the rights and liabilities attaching to the securities identified above.

Signed for and on behalf of the Company

A handwritten signature in dark ink, appearing to be 'F. DeMarte', with a stylized, cursive script.

Frank DeMarte  
COMPANY SECRETARY