



## PLACEMENT - SECONDARY TRADING NOTICE

On 13 July 2012, Thundelarra Exploration Ltd ("the **Company**") issued:

- (1) 22,200,000 fully paid ordinary shares in the capital of the Company ("**Shares**") at an issue price of 5 cents per Share ("**Placement Shares**") to sophisticated investors to raise \$1,110,000 (before expenses) to augment the active exploration program underway at the Company's Pyramid copper project and the planned exploration programs at the Company's Allamber and Curara Well copper projects, as well as for general working capital purposes; and
- (2) 1,000,000 Shares at a deemed issue price of 5 cents per Share ("**Underwriter Shares**") to the underwriters of the placement as underwriting fees in relation to the placement.

### Secondary Trading Exemption

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby gives notice under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Placement Shares and the Underwriter Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at 13 July 2012, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at 13 July 2012 there is no information:
  - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - B. the rights and liabilities attaching to Shares,to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information.

For further Information please contact:

**Mr Tony Lofthouse**  
Chief Executive Officer  
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ASX CODES: THX & THXOA  
Issued Shares 178M  
Market Cap: \$12M